



## **THIRD SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2024 IN RESPECT OF AMBOND SELECT 1**

The Manager

**AmFunds Management Berhad**

Registration number: [198601005272 (154432-A)]

The Trustee

**HSBC (Malaysia) Trustee Berhad**

Registration number: [193701000084 (001281-T)]

THIS THIRD SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR AMBOND SELECT 1 DATED 21 NOVEMBER 2017, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019 AND SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2022.

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY SOPHISTICATED INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 5 OF THE INFORMATION MEMORANDUM.**

**THIS THIRD SUPPLEMENTARY INFORMATION MEMORANDUM HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM AND THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM FOR AMBOND SELECT 1**

## **RESPONSIBILITY STATEMENTS**

This Third Supplementary Information Memorandum dated 31 January 2024 (the “Third Supplementary Information Memorandum”) in relation to the Information Memorandum for AmBond Select 1 dated 21 November 2017 (the “Information Memorandum”), the First Supplementary Information Memorandum dated 9 July 2019 (the “First Supplementary Information Memorandum”) and the Second Supplementary Information Memorandum dated 31 January 2022 (the “Second Supplementary Information Memorandum”) (collectively, the “Information Memorandums”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Third Supplementary Information Memorandum false or misleading.

## **STATEMENTS OF DISCLAIMER**

The Securities Commission Malaysia has not authorised or recognised the AmBond Select 1 (the “Fund”) and a copy of this Third Supplementary Information Memorandum has not been registered with the Securities Commission Malaysia.

The lodgement of this Third Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Third Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad responsible for the Fund and takes no responsibility for the contents in this Third Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Third Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

## **ADDITIONAL STATEMENTS**

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

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The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

**PERSONAL DATA**

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at [www.aminvest.com](http://www.aminvest.com). Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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THIS THIRD SUPPLEMENTARY INFORMATION MEMORANDUM HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM AND THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM FOR AMBOND SELECT 1

Unless otherwise provided in this Third Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.

## EXPLANATORY NOTE

This Third Supplementary Information Memorandum has been issued to informed Sophisticated Investors of the following, but not limited to:

- the update made to the disclosure on the Trustee in “Corporate Directory”;
- the update made to the disclosure in “The Management Company”;
- the update made to the disclosure in “Related Party Transactions or Conflict of Interest”;
- the update made to the disclosure in “Additional Information”; and
- other updates which are general in nature.

## A. CORPORATE DIRECTORY

### Page 4 of the Second Supplementary Information Memorandum

The details of HSBC (Malaysia) Trustee Berhad and its delegate are hereby deleted and replaced with the following:

#### “TRUSTEE

##### **HSBC (Malaysia) Trustee Berhad**

Registration number: [193701000084 (001281-T)]

##### *Registered Office / Head Office*

Level 19, Menara IQ,  
Lingkaran TRX,  
55188 Tun Razak Exchange  
Kuala Lumpur  
Telephone No.: (603) 2075 7800  
Fax No.: (603) 8894 2611

#### TRUSTEE’S DELEGATE (CUSTODIAN)

##### *For foreign assets*

##### **The Hongkong and Shanghai Banking Corporation Limited**

##### *Registered Office / Head Office*

6/F, Tower 1,  
HSBC Centre,  
1 Sham Mong Road, Hong Kong  
Telephone No.: (852) 2288 1111

##### *For local assets*

##### **The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Nominees (Tempatan) Sdn Bhd**

Registration number: [199301004117 (258854-D)]

##### *Registered Office / Head Office*

Level 21, Menara IQ,  
Lingkaran TRX,  
55188 Tun Razak Exchange  
Kuala Lumpur, Malaysia  
Telephone No.: (603) 2075 3000  
Fax No.: (603) 8894 2588

**The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Bank Malaysia Berhad**

Registration number: [198401015221 (127776-V)]

*Registered Office / Head Office*

Level 21, Menara IQ,  
Lingkaran TRX,  
55188 Tun Razak Exchange  
Kuala Lumpur, Malaysia  
Telephone No.: (603) 2075 3000  
Fax No.: (603) 8894 2588”

**B. THE MANAGEMENT COMPANY**

**Page 16 -17 of the Information Memorandum and page 8 of the Second Supplementary Information Memorandum**

The disclosure under **THE MANAGEMENT COMPANY** is hereby deleted entirely and replaced with the following:

**“Corporate Information of the Manager**

AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at 30 September 2023, AFM has more than thirty (30) years of experience in the unit trust industry.

AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management in relation to portfolio management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.

**Roles, Duties and Responsibilities of the Manager**

The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing information memorandum.

AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.

**Designated Fund Manager**

**Wong Yew Joe**

Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.

Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative’s License for the regulated activity of fund management.

## Material Litigation

As at 30 September 2023, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.

**Note: Please refer to our website ([www.aminvest.com](http://www.aminvest.com)) for further information on the Manager and other corporate information which may be updated from time to time.**

## C. RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST

### Page 10 of the Second Supplementary Information Memorandum

The disclosure under **RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST** is hereby deleted and replaced with the following:

“All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

To the best of Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.”

## D. ADDITIONAL INFORMATION

### Page 24 of the Information Memorandum

The disclosures under Section “**Keeping You Informed**” are hereby deleted entirely and replaced with the following:

#### **When you invest**

A transaction advice slip / tax invoice will be sent to you.

#### **Statement of investment**

We will send you a monthly statement. It will state the balance of units held by you together with all transactions made since the last statement.

#### **Reports**

We will send you:

- The annual report within two (2) months of the Fund’s financial year end; and
- Quarterly reports within two (2) months of the end of the period covered.

#### **Tax voucher**

We will send you tax vouchers (if any) which will set out the information that is needed to complete your tax return form.

#### **Internet**

We publish updated information on our website [www.aminvest.com](http://www.aminvest.com).

**Please take note that if you have invested through our appointed distributor via a nominee system of ownership, please obtain the above-mentioned information from that distributor.”**

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