



**SECOND SUPPLEMENTARY INFORMATION
MEMORANDUM DATED 31 JANUARY 2022 IN
RESPECT OF AMBOND SELECT 2**

The Manager

AmFunds Management Berhad

Registration number: [198601005272 (154432-A)]

The Trustee

HSBC (Malaysia) Trustee Berhad

Registration number: [193701000084 (001281-T)]

THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2022 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR AMBOND SELECT 2 DATED 21 NOVEMBER 2017 AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019.

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM IN RESPECT OF AMBOND SELECT 2

RESPONSIBILITY STATEMENTS

This Second Supplementary Information Memorandum dated 31 January 2022 (the “Second Supplementary Information Memorandum”) in relation to the Information Memorandum for AmBond Select 2 dated 21 November 2017 (the “Information Memorandum”) and the First Supplementary Information Memorandum dated 9 July 2019 (the “First Supplementary Information Memorandum”) (collectively, the “Information Memorandums”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

A copy of this Second Supplementary Information Memorandum has been lodged with the Securities Commission Malaysia. The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends AmBond Select 2 (the “Fund”) or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

THE REMAINING PAGE IS INTENTIONALLY LEFT BLANK

Unless otherwise provided in this Second Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.

A. REGISTRATION NUMBER

The following information on registration number of the Manager, the Trustee and its delegate, wherever it appears in the Information Memorandums, are hereby updated to be read as follows:

AmFunds Management Berhad	Registration number: [198601005272 (154432-A)]
HSBC (Malaysia) Trustee Berhad	Registration number: [193701000084 (001281-T)]
HSBC Nominees (Tempatan) Sdn Bhd	Registration number: [199301004117 (258854-D)]
HSBC Bank Malaysia Berhad	Registration number: [198401015221 (127776-V)]

B. DEFINITIONS

Page 2 – 3 of the Information Memorandum and page 3 of the First Supplementary Information Memorandum

1. The definitions of “Sophisticated Investors”, “Trustee’s Delegate (Custodian)” and “Unit Holder(s), applicant, you” under Section 1 “Definitions” are hereby deleted and replaced with the following:

Sophisticated Investor(s)	Means any person who comes within any of the categories of investors set out in Part 1, Schedule 6 and 7 of the CMSA or any categories of investors as may be defined by the SC from time to time and any amendments and revisions contained herein or made pursuant thereto.
Trustee’s Delegate (Custodian)	The Hong Kong and Shanghai Banking Corporation Limited (As Custodian) for local and foreign assets, with local assets held through HSBC Nominees (Tempatan) Sdn Bhd and HSBC Bank Malaysia Berhad respectively.
Unit Holder(s), you	The person(s) for the time being registered under the provisions of the Deed as a holder of units of the Fund including the joint holders, whose name appears in the Manager’s register of Unit Holders. Please note that if a Sophisticated Investor invests through a distributor via nominee system of ownership, the Sophisticated Investor will not be deemed a Unit Holder under the Deed.

2. The definitions of “Special Resolution” and “Wholesale Fund” are hereby inserted under this section:

Special Resolution	Means a resolution passed by a majority of not less three-fourths of the Unit Holders present and voting at the meeting in person or by proxy. For the purposes of terminating the Fund, “Special Resolution” is passed by a majority in number holding not less than three-fourths of the value of the votes cast by the Unit Holders present and voting at the meeting in person or by proxy.
Wholesale Fund	A fund, the units which are issued, offered for subscription or purchase, or for which invitations to subscribe for or purchase the units have been made, exclusively to Sophisticated Investors.

C. CORPORATE DIRECTORY

Page 4 of the Information Memorandum

The details of HSBC (Malaysia) Trustee Berhad and its delegate are hereby deleted and replaced with the following:

TRUSTEE

HSBC (Malaysia) Trustee Berhad

Registration number: [193701000084 (001281-T)]

Registered Office / Head Office

13th Floor, Bangunan HSBC, South Tower

No. 2, Leboh Ampang,

50100 Kuala Lumpur

Telephone No.: (603) 2075 7800

Fax No.: (603) 8894 2611

TRUSTEE'S DELEGATE (CUSTODIAN)

For foreign assets

The Hongkong and Shanghai Banking Corporation Limited

Registered Office / Head Office

6/F, Tower 1,

HSBC Centre,

1 Sham Mong Road, Hong Kong

Telephone No.: (852) 2288 1111

For local assets

The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Nominees (Tempatan) Sdn Bhd

Registration number: [199301004117 (258854-D)]

Registered Office / Head Office

Level 21, Menara IQ,

Lingkar TRX,

55188 Tun Razak Exchange

Kuala Lumpur, Malaysia

Telephone No.: (603) 2075 3000

Fax No.: (603) 8894 2588

The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Bank Malaysia Berhad

Registration number: [198401015221 (127776-V)]

Registered Office / Head Office

Level 21, Menara IQ,

Lingkar TRX,

55188 Tun Razak Exchange

Kuala Lumpur, Malaysia

Telephone No.: (603) 2075 3000

Fax No.: (603) 8894 2588

D. THE FUND'S DETAILED INFORMATION

Pages 7 - 8 of the Information Memorandum and page 3 of the First Supplementary Information Memorandum – 3.3 Other Information

The disclosure under **Investment Limits and Restrictions** is hereby deleted and replaced with the following:

Investment Limits and Restrictions	<ul style="list-style-type: none"> i. The Fund may invest in bonds with minimum credit rating of A1 by RAM or its equivalent as rated by a local or global rating agency. ii. The maximum maturity tenure of the Fund's investment in respective fixed income securities must not exceed 10.5 years. iii. The average duration of the Fund's fixed income securities portfolio must not exceed 5 years. iv. The Fund's investment in cash, time deposits and money market instruments with maturity more than 12 months is restricted to counterparties that carry a minimum long-term credit rating of AA2 by RAM or its equivalent as rated by a local or global rating agency. v. The Fund's investment in cash, time deposits and money market instruments with maturity less than or equal to 12 months is restricted to counterparties that carry a minimum long-term credit rating of A1 by RAM or its equivalent as rated by a local or global rating agency, provided that there are also two short-term ratings of at least P1 by RAM or its equivalent as rated by a local or global rating agency. vi. The maximum maturity tenure of the Fund's investment in respective cash, time deposits and money market instruments must not exceed 2 years. vii. *The Fund can only be invested in simple sukuk which includes but not limited to Musharakah, Mudharabah, Ijarah and Murabahah. No multi-layer sukuk is permissible. <p><i>* This investment limits and restrictions will be monitored solely by the Manager and not the Trustee.</i></p>
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E. FEES, CHARGES AND EXPENSES

Page 10 of the Information Memorandum

The disclosure for rebates and soft commission under Section 4.3 "Rebates and Commission" is hereby deleted and replaced with the following:

Rebates and Soft Commission

We do not retain any rebates from, or share in any commission with any broker or dealer in consideration for dealings in a fund's assets. In line thereto, any rebate or shared commission is directed to the account of the fund concerned, and is subject to prevailing regulatory requirements by the SC.

F. TRANSACTION INFORMATION

Page 13 - 16 of the Information Memorandum and page 4 - 5 of the First Supplementary Information Memorandum

1. The disclosures for Step 2 Forms to be completed / Documents required, Step 3 Manner of payment and delivery and Processing an application / cut off time under Section 5.3 "Making an Investment" are hereby deleted and replaced; and the disclosure for Miscellaneous Application Information is hereby inserted under this section:

Step 2 Forms To Be Completed and Documents Required	<p><u>For initial investment:</u></p> <ul style="list-style-type: none"> (1) A full set of account opening form; (2) Proof of payment; (3) Suitability assessment form;
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	<p>(4) Personal Data Protection Act consent form (if applicable);</p> <p>(5) FATCA and CRS documentation:</p> <ol style="list-style-type: none"> a) Self-certification by individual / entity; b) W-8BEN / W-8BEN-E Form (if applicable); and c) W-9 Form (if applicable); and <p>(6) Additional documents requested by the Manager (if applicable)</p> <p>Individual investor / jointholder</p> <p>For a single applicant, photocopy of National Registration Identity Card (NRIC) for Malaysian or passport for foreigner.</p> <p>For joint applicant, photocopy of NRIC for Malaysian or passport for foreigner of first named joint applicant and the subsequent named joint applicant.</p> <p>Non-individual / corporate investors</p> <ol style="list-style-type: none"> (1) Copy of NRIC / passport of all authorised signatory(ies); (2) Copy of NRIC / passport of directors / shareholders / partners; (3) A certified true copy of the Memorandum and Articles of Association, business registration documents, certificate of registration or its equivalent; (4) A certified true copy of Form 24 and 49 or its equivalent; (5) An original / extract copy of a board resolution approving investments in the Fund or its equivalent; (6) List of authorised personnel to effect any instructions pertaining to the Fund if the list of authorised personnel is not mentioned in the board resolution or its equivalent; (7) A copy of the latest audited financial statement of accounts; (8) Any other approvals required from relevant authorities; and (9) Any other documents requested by the Manager <p>For additional investment:</p> <ol style="list-style-type: none"> (1) Transaction form or letter of instruction (for non-individual or corporate investors only); and (2) Proof of payment
<p>Step 3 Manner of Payment and Delivery</p>	<p>Upon clearance based on our “Know-Your-Customer” (KYC) policy, you can deposit payment into our account upon being advised by us. Your application will be accepted and shall be processed based on the net amount received. If you deposit payment into our account without notifying us, we reserve the right to reject your application and hold such amount until claimed.</p> <p>Payments can be made by depositing payment into our account using either cheque, bank draft or telegraphic transfer payable to:</p> <p>“AmFunds Management Berhad – Trust A/C”</p> <p>For individual investors: You are advised to write your name, NRIC / passport number and contact number at the back of the cheque or bank draft.</p> <p>For non-individual or corporate investors: You are advised to write your company name, registration no. and contact number at the back of the cheque or bank draft.</p> <p>You can submit the application with complete documentation (including the proof of payment) and payment to us or submit the same to any of our appointed distributors. If we do not receive complete documentation with the payment, we reserve the right to reject the application. If you deposit payment into our account and do not notify or provide us with the complete documentation, we shall reject your application and hold such amount until</p>

	<p>claimed. Sales of units will be processed upon receipt of complete documentation and proof of payment.</p> <p>We reserve the right to vary the manner of payment from time to time, and shall be communicated to you.</p> <p><i>Note: Where payment is by cheque, the cheque must be issued by the Sophisticated Investor. In the case of bank draft, a copy of the application for the bank draft as approved by the relevant bank must be submitted with the bank draft. Any payment from third party other than the Sophisticated Investor will be rejected.</i></p>
<p>Processing an Application / Cut-off Time</p>	<ul style="list-style-type: none"> • If an application with complete documentation is accepted by the Manager or our appointed distributors before 4.00 p.m. on a Business Day, it will be processed at the closing NAV per unit of the same Business Day. • If an application with complete documentation is accepted by the Manager or our appointed distributors after 4.00 p.m. on a Business Day or on a non-Business Day, it will be processed at the closing NAV per unit of the next Business Day. <p>Notes:</p> <ul style="list-style-type: none"> • <i>The Manager reserves the right to reject any application that is unclear, incomplete and/or not accompanied by the required documents or proof of payment. Incomplete applications will not be processed until all the necessary information has been received.</i> • <i>You should note that different distributors may have different cut off times in respect of receiving application request. You are advised to contact the relevant distributors to obtain further information and should check with the relevant distributors on their cut off time in respect of receiving application request.</i>
<p>Miscellaneous Application Information</p>	<p>You will be responsible for all losses and expenses of the Fund in the event of any failure to make payments according to the procedures outlined in this Information Memorandum. In addition, a RM20 charge will be imposed if a cheque does not clear. Such losses and expenses shall be deducted by the Manager from your account with us. We reserve the right to reject any application. We also reserve the right to change or discontinue any of our application procedures.</p>

2. The disclosures for Access to money and Manner of payment under Section 5.4 “Making Redemption” are hereby deleted and replaced; and the disclosure for Payment of Redemption Proceeds is hereby inserted under this section:

<p>Submission of Redemption Request / Cut-off Time</p>	<p>Redemption request can be made on any Business Day by completing the transaction form or letter of instructions.</p> <ul style="list-style-type: none"> • If a redemption request with complete documentation is accepted by the Manager or our appointed distributors before 4.00 p.m. on a Business Day, it will be processed at the closing NAV per unit of the same Business Day. • If a redemption request with complete documentation is accepted by the Manager or our appointed distributors after 4.00 p.m. on a Business Day or on a non-Business Day, it will be processed at the closing NAV per unit of the next Business Day. <p>Notes:</p> <ul style="list-style-type: none"> • <i>The Manager reserves the right to reject any application that is unclear, incomplete and/or not accompanied by the required documents. Incomplete applications will not be processed until all the necessary information has been received.</i>
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	<ul style="list-style-type: none"> You should note that different distributors may have different cut off times in respect of receiving redemption request. You are advised to contact the relevant distributors to obtain further information and should check with the relevant distributors on their cut off time in respect of receiving redemption request.
Payment of Redemption Proceeds	Within ten (10) calendar days of receiving the redemption request with complete documentation.
Manner of Payment	<p>Redemption proceeds will be made in the currencies which the units are denominated will be paid to a bank account (active account) held in your own name or the first named Unit Holder (for joint account) either by telegraphic transfer, cheque or bank draft.</p> <p><i>Note: We reserve the right to vary the manner of payment from time to time, and shall be communicated to you.</i></p>

3. The disclosure under Section 5.6 “Unclaimed Moneys” is hereby deleted and replaced with the following:

Any moneys payable to you which remains unclaimed (hereinafter referred to as unclaimed amount) for the last twelve (12) months or such period as may be prescribed under the Unclaimed Moneys Act 1965 from the date of payment will be paid to Registrar of Unclaimed Moneys in accordance with the requirements of the Unclaimed Moneys Act 1965. Thereafter, all claims need to be made to the Registrar of Unclaimed Moneys.

G. THE MANAGEMENT COMPANY

Page 18 of the Information Memorandum

The information under Section 6.5 “Designated Person for Fund Management Function” is hereby deleted and replaced with the following:

Designated Fund Manager

Wong Yew Joe

Wong Yew Joe (“Yew Joe”) is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.

Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative’s License for the regulated activity of fund management.

H. THE TRUSTEE

Page 19 of the Information Memorandum

The disclosure under Section 7.4 “Trustee’s Delegate” is hereby deleted and replaced with the following:

Trustee’s Delegate

The Trustee has appointed The Hongkong and Shanghai Banking Corporation Ltd as the custodian of both the local and foreign assets of the Fund. For quoted and unquoted local investments of the Fund, the assets of the Fund are held through HSBC Bank Malaysia Berhad and/or HSBC Nominees (Tempatan) Sdn Bhd. The Hongkong and Shanghai Banking Corporation Ltd is a wholly owned subsidiary of HSBC Holdings Plc, the holding company of the HSBC Group. The custodian’s comprehensive custody and clearing services cover traditional settlement processing and safekeeping as well as corporate related services including cash and security reporting, income collection and

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corporate events processing. All investments are registered in the name of the Trustee or to the order of the Trustee. The custodian acts only in accordance with instructions from the Trustee.

The Trustee shall be responsible for the acts and omissions of its delegate as though they were its own acts and omissions.

However, the Trustee is not liable for the acts, omissions or failure of any third party depository including central securities depositories or clearing and/or settlement systems in any circumstances.

Particulars of the Trustee's Delegate for the Fund

For foreign assets:

The Hongkong and Shanghai Banking Corporation Limited
6/F, Tower 1,
HSBC Centre,
1 Sham Mong Road, Hong Kong
Telephone No.: (852) 2288 1111

For local assets:

The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Nominees (Tempatan) Sdn Bhd
Registration number: [199301004117 (258854-D)]
Level 21, Menara IQ,
Lingkaran TRX,
55188 Tun Razak Exchange
Kuala Lumpur, Malaysia
Telephone No.: (603) 2075 3000 Fax No.: (603) 8894 2588

The Hongkong and Shanghai Banking Corporation Limited (As Custodian) and assets held through HSBC Bank Malaysia Berhad
Registration number: [198401015221 (127776-V)]
Level 21, Menara IQ,
Lingkaran TRX,
55188 Tun Razak Exchange
Kuala Lumpur, Malaysia
Telephone No.: (603) 2075 3000 Fax No.: (603) 8894 2588

I. SALIENT TERMS OF THE DEED

Page 22 of the Information Memorandum

The disclosure under Section 8.6 "Termination of the Fund" is hereby deleted and replaced with the following:

Termination of Trust by the Manager

The Manager may in its absolute discretion determine the trust hereby created and wind up the Fund in accordance with the relevant laws or with the prior approval of the relevant authorities. Notwithstanding the aforesaid, if the Fund is left with no Unit Holders, the Manager shall be entitled to terminate the Fund.

Upon the termination of the trust by the Manager, the Trustee shall as soon as practicable, give to each Unit Holder of the Fund being wound up notice of such termination; the Manager shall notify the existing Unit Holders in writing of the following options:

- (a) to receive the net cash proceeds derived from the sale of all the investment and assets of the Fund less any payment for liabilities of the Fund and any cash produce available for distribution in proportion to the number of Units held by them respectively;
- (b) to switch to any other collective investment scheme managed by the Manager upon such terms and conditions

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- as shall be set out in the written notification; or
- (c) to choose any other alternative as may be proposed by the Manager

Termination of Trust by the Trustee

In any of the following events:

- (a) if the Manager has gone into liquidation, except for the purpose of reconstruction or amalgamation upon terms previously approved in writing by the Trustee and the relevant authorities;
- (b) if, in the opinion of the Trustee, the Manager has ceased to carry on business; or
- (c) if, in the opinion of the Trustee, the Manager has to the prejudice of Unit Holders failed to comply with the provisions of the Deed or contravened any of the provisions of any relevant law;

the Trustee shall summon a meeting of Unit Holders in accordance with the provisions of the Deed for the purpose of seeking directions from the Unit Holders.

If at any such meeting a Special Resolution to terminate the trust in respect to the Fund and to wind-up the Fund is passed by the Unit Holders, the Trustee shall apply to the court for an order confirming such Special Resolution.

Upon such application by the Trustee, the court may, if it considers it to be in the interests of the Unit Holders, confirm the Special Resolution and make such orders as it thinks necessary or expedient for the termination of the trust in respect of the Fund and the effective winding-up of the Fund.

The termination of the trust and the winding up of the Fund shall not affect the continuity of any other trusts and wholesale funds created and established hereunder.

J. RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST

Page 24 of the Information Memorandum and page 5 - 6 of the First Supplementary Information Memorandum

The disclosure under Section 9 "Related Party Transactions or Conflict of Interest" is hereby deleted and replaced with the following:

All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm's length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd ("AIFM"), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

The directors of AFM may have direct or indirect interest through their directorships in parties related to AFM. Following are the details of the directors:

- Jeyaratnam A/L Tamotharam Pillai is the independent non-executive director of AmInvestment Bank Berhad;
- Ng Chih Kaye is the independent non-executive director of AmBank (M) Berhad; and
- Goh Wee Peng is the non-independent director of AIFM.

For further details of the directors' profiles, please refer our website (www.aminvest.com).

To the best of Trustee's knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.

K. ADDITIONAL INFORMATION

Page 26 of the Information Memorandum and page 6 of the First Supplementary Information Memorandum

1. The fourth paragraph of the Customer Identification Program under Section 10.3 "Other Additional Information" is hereby deleted and replaced with the following:

We and/or our appointed distributors also reserve the right to request additional information including the source of the funds, source of wealth, net worth, annual income and identity of any beneficial owners as may be required to support the verification information and to allow us to complete adequate due diligence. In the event of delay or failure by the investor to produce any information required for verification purpose, we and/or our appointed distributors may refuse to accept an application request. In relation to a subscription application, any monies received will be returned without interest / profit to the account from which the monies were originally debited, and in relation to redemption application, no units will be redeemed to the investor. We and/or our appointed distributors also reserve the right to place restrictions on transactions or redemptions on your account until your identity is verified.

2. The disclosure on Anti-Money Laundering ("AML") / KYC Obligation on distributor under Section 10.3 "Other Additional Information" is hereby deleted and replaced with the following:

If you have invested in the Fund via a distributor, there may be additional information that the distributor may need to provide to us, which may include the release of your particulars and details of ultimate beneficiaries / ultimate beneficial owners investing in the Fund to us. Without such information being provided, we may be required to reject your subscription or redemption request until such information is provided by the distributor to us.

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