



**FIRST SUPPLEMENTARY INFORMATION  
MEMORANDUM DATED 8 APRIL 2021  
IN RESPECT OF  
AMCHINA A-SHARES**

The Manager  
**AmFunds Management Berhad**  
Company number: 198601005272 (154432-A)

The Trustee  
**Deutsche Trustees Malaysia Berhad**  
Company number: 200701005591(763590-H)

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 8 APRIL 2021 HAS TO BE READ IN CONJUNCTION WITH THE SECOND REPLACEMENT INFORMATION MEMORANDUM FOR AMCHINA A-SHARES DATED 5 MAY 2020.

**SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM HAS TO BE READ IN CONJUNCTION WITH THE SECOND REPLACEMENT INFORMATION MEMORANDUM FOR AMCHINA A-SHARES.**

## **RESPONSIBILITY STATEMENTS**

This First Supplementary Information Memorandum dated 8 April 2021 (the “First Supplementary Information Memorandum”) in relation to the Second Replacement Information Memorandum for AmChina A-Shares dated 5 May 2020 (the “Second Replacement Information Memorandum”) (collectively, the “Information Memorandums”) have been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

## **STATEMENTS OF DISCLAIMER**

A copy of this First Supplementary Information Memorandum has been lodged with the Securities Commission Malaysia. The lodgement of the Information Memorandums should not be taken to indicate that the Securities Commission Malaysia recommends AmChina A-Shares (the “Fund”) or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad, the management company responsible for the Fund and takes no responsibility for the contents in the Information Memorandums. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

## **ADDITIONAL STATEMENTS**

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

## **PERSONAL DATA**

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at [www.aminvest.com](http://www.aminvest.com). Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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Unless otherwise provided in this First Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.

**A. DEFINITIONS**

**Page 5-9 of the Second Replacement Information Memorandum**

1. The definition of “Class(es)” under Section 1 is hereby deleted and replaced with the following:

<b>Class(es)</b>	<p>Any number of class(es) of units representing similar interests in the assets of the Fund and Class means any one class of units.</p> <p>Classes that may be offered by the Fund are as follows:</p> <ul style="list-style-type: none"> <li>• <b>AUD-Hedged Class</b></li> <li>• <b>EUR-Hedged Class</b></li> <li>• <b>RM-Hedged Class</b></li> <li>• <b>SGD-Hedged Class</b></li> <li>• <b>USD Class</b></li> <li>• <b>AUD Class</b></li> <li>• <b>EUR Class</b></li> <li>• <b>RM Class</b></li> <li>• <b>SGD Class</b></li> </ul> <p>As of the date of this First Supplementary Information Memorandum, only these five (5) Classes (each a “Class” and collectively “Classes”) will be offered for subscriptions:</p> <ul style="list-style-type: none"> <li>• <b>RM Class</b> – a class issued by the Fund which is denominated in RM of the Fund; and</li> <li>• <b>RM-Hedged Class</b> – a class issued by the Fund which is denominated in RM and will be hedged against the base currency of the Target Fund.</li> <li>• <b>AUD-Hedged Class</b> – a class issued by the Fund which is denominated in AUD and will be hedged against the base currency of the Target Fund.</li> <li>• <b>SGD-Hedged Class</b> – a class issued by the Fund which is denominated in SGD and will be hedged against the base currency of the Target Fund.</li> <li>• <b>USD Class</b> – a class issued by the Fund which is denominated in USD.</li> </ul>
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2. The definition of “Launch date” under Section 1 is hereby deleted and replaced with the following:

<b>Launch date</b>	<p><b>RM Class:</b> 18 May 2010.  <b>RM-Hedged Class:</b> 25 April 2019  <b>AUD-Hedged Class:</b> 8 April 2021  <b>SGD-Hedged Class:</b> 8 April 2021  <b>USD Class:</b> 8 April 2021</p>
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**B. THE FUND’S DETAILED INFORMATION**

**Page 12 of the Second Replacement Information Memorandum**

1. The information related to launch date under Section 3.2 “Other Information” is hereby deleted and replaced with the following:

<b>Launch date</b>	<p><b>RM Class:</b> 18 May 2010.  <b>RM-Hedged Class:</b> 25 April 2019  <b>AUD-Hedged Class:</b> 8 April 2021  <b>SGD-Hedged Class:</b> 8 April 2021  <b>USD Class:</b> 8 April 2021</p>
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2. The information related to initial offer period under Section 3.2 “Other Information” is hereby deleted and replaced with the following:

<b>Initial offer period</b>	<p><b><u>RM Class</u></b> A period of up to nine (9) days commencing from 18 May 2010 to 26 May 2010.</p> <p><b><u>RM-Hedged Class</u></b> A period of up to twenty-one (21) days commencing from 25 April 2019 to 15 May 2019.</p> <p><b><u>AUD-Hedged Class, SGD-Hedged Class and USD Class</u></b> A period of up to twenty-one (21) days commencing from 8 April 2021 to 28 April 2021.</p>
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3. The information related to initial offer price under Section 3.2 “Other Information” is hereby deleted and replaced with the following:

<b>Initial offer price</b>	<p><b>RM Class:</b> RM1.0000 per unit  <b>RM-Hedged Class:</b> RM1.0000 per unit  <b>AUD-Hedged Class:</b> AUD1.0000 per unit  <b>SGD-Hedged Class:</b> SGD1.0000 per unit  <b>USD Class:</b> USD1.0000 per unit</p>
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### C. TRANSACTION INFORMATION

#### Page 47 of the Second Replacement Information Memorandum

1. The information related to minimum initial investment under Section 7.3 “Making an Investment” is hereby deleted and replaced with the following:

<b>Minimum Initial Investment</b>	<p><b>RM-Class:</b> RM5,000;  <b>RM-Hedged Class:</b> RM5,000;  <b>AUD-Hedged Class:</b> AUD5,000;  <b>SGD-Hedged Class:</b> SGD5,000;  <b>USD Class:</b> USD5,000;  or such amount the Manager may from time to time decide.</p> <p><i>Note: The Manager reserves the right to change the stipulated amount from time to time. You may request for a lower amount subject to the Manager discretion to accept.</i></p>
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2. The information related to minimum additional investment under Section 7.3 “Making an Investment” is hereby deleted and replaced with the following:

<b>Minimum Additional Investment</b>	<p><b>RM-Class:</b> RM5,000;  <b>RM-Hedged Class:</b> RM5,000;  <b>AUD-Hedged Class:</b> AUD5,000;  <b>SGD-Hedged Class:</b> SGD5,000;  <b>USD Class:</b> USD5,000;  or such amount the Manager may from time to time decide.</p> <p><i>Note: The Manager reserves the right to change the stipulated amount from time to time. You may request for a lower amount subject to the Manager discretion to accept.</i></p>
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