



AmInvest

**FIRST SUPPLEMENTARY PROSPECTUS
DATED 18 SEPTEMBER 2024
IN RESPECT OF
AMFLEXI MATURITY 5**

The Manager

AmFunds Management Berhad

[Registration Number: 198601005272 (154432-A)]

The Trustee

Deutsche Trustees Malaysia Berhad

[Registration Number: 200701005591 (763590-H)]

The Fund was constituted on 23 July 2024

Units will be offered for sale from 23 July 2024 to 5 October 2024

THIS FIRST SUPPLEMENTARY PROSPECTUS DATED 18 SEPTEMBER 2024 HAS TO BE READ IN CONJUNCTION WITH THE PROSPECTUS DATED 23 JULY 2024.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE PROSPECTUS AND THIS FIRST SUPPLEMENTARY PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE SECTION 3.3 RISK FACTORS COMMENCING ON PAGE 9 OF THE PROSPECTUS DATED 23 JULY 2024

RESPONSIBILITY STATEMENTS

This First Supplementary Prospectus dated 18 September 2024 (“First Supplementary Prospectus”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised AmFlexi Maturity 5 (the “Fund”) and a copy of this First Supplementary Prospectus and the Prospectus dated 23 July 2024 (the “Prospectus”) (collectively, the “Prospectuses”) have been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of the Prospectuses, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Prospectuses.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad, the management company responsible for the Fund and takes no responsibility for the contents in the Prospectuses. The Securities Commission Malaysia makes no representation on the accuracy or completeness of the Prospectuses, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in the Prospectuses that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to the Prospectuses or the conduct of any person in relation to the Fund.

An investment in the Fund is not a deposit of any bank. Neither returns nor repayments of capital are guaranteed by any member of the AmBank Group or its group of companies.

THE FUND MAY DECLARE DISTRIBUTION OUT OF CAPITAL. IF THE FUND DECLARES DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investments in the Fund involve risks including the risk of total capital loss and no income distribution. Investors should consider the risk factors set out under the heading Risk Factors in the Prospectuses.

Statements made in the Prospectuses are based on the law and practices currently in force in Malaysia and are subject to changes in such law and practices.

Any references to a time or day in the Prospectuses shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Prospectuses and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Prospectuses will be solely at the risk of the investor. Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Prospectuses do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any laws, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However, any revision(s) will be in compliance with the Personal Data Protection Act 2010.

Unless otherwise provided in this First Supplementary Prospectus, all the capitalized terms used herein shall have the same meanings ascribed to them in the Prospectuses.

EXPLANATORY NOTE

This First Supplementary Prospectus has been issued to inform investors of the following:

1. the revision made to the definition of “Offer Period”;
2. the revision made to the disclosure of “Offer Period” under section 3.1 Offer Period;
3. the insertion of “How Do You Make a Complaint?” under Additional Information; and
4. the insertion of Approvals and Conditions chapter.

A. DEFINITIONS

Page 2 – 3 of the Prospectus

The definition of “Offer Period” is hereby deleted and replaced under “Section 1 Definitions”:

Offer Period	<p>A period of up to seventy-five (75) days commencing from the date units of the Fund are being offered for sale. However, Offer Period may be shortened when the Manager deems appropriate to enter the market in order to capitalize on the prevailing yields and/or market condition.</p> <p><i>Note: The Manager reserves the right to determine a shorter Offer Period and notify the Trustee. The decision for a shorter Offer Period is based on the sole discretion of the Manager. Units will not be available for sale after the Offer Period.</i></p>
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B. THE FUNDS’ DETAILED INFORMATION

Pages 6 of the Prospectus

The information in relation to **Offer Period** under “Section 3.1 Fund Information” is hereby deleted in its entirety and replaced with the following:

Offer Period	<p>23 July 2024 to 5 October 2024 (total of 75 calendar days).</p> <p><i>Note: The Manager reserves the right to determine a shorter Offer Period without prior notice. No Units will be available for sale after the Offer Period. In addition, the Manager also reserves the right not to make investments for the Fund on the Commencement Date in the event the fund size is below RM20 million. In such a case, the Manager shall return the subscription amount to the Unit Holders, along with the entry charge and the net interest earned, proportionally based on their units in circulation.</i></p>
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C. ADDITIONAL INFORMATION

Pages 59 of the Prospectus

The information on a “How Do You Make a Complaint?” is hereby inserted under “Section 12 Additional Information”:

How Do You Make a Complaint?

1. If you have any complaints, you may direct your complaints to your personal adviser from the distributor or contact our customer service representative at (603) 2032 2888. Alternatively, you can e-mail us at enquiries@aminvest.com. If you wish to write to us, please address your letter to:

AmFunds Management Berhad

9th Floor, Bangunan AmBank Group
No.55, Jalan Raja Chulan
50200 Kuala Lumpur

2. Federation of Investment Managers Malaysia (FIMM)'s Complaints Bureau:

- (a) via phone to : (603) 7890 4242
- (b) via fax to : (603) 2093 2700
- (c) via e-mail to : complaints@fimm.com.my
- (d) via online complaint form available at: www.fimm.com.my
- (e) via letter to : Legal, Secretarial & Regulatory Affairs
Federation of Investment Managers Malaysia
19-06-1, 6th Floor, Wisma Tune
No. 19, Lorong Dungun
Damansara Heights
50490 Kuala Lumpur

3. If you are dissatisfied with the outcome of the internal dispute resolution process, please refer your dispute to the Securities Industry Dispute Resolution Center (SIDREC):

- (a) via phone to : (603) 2276 6969
- (b) via e-mail to : info@sidrec.com.my
- (c) via letter to : Securities Industry Dispute Resolution Center
("SIDREC")
Level 25, Menara Takaful Malaysia
No. 4, Jalan Sultan Sulaiman
50000 Kuala Lumpur

4. You can also direct your complaint to the Securities Commission Malaysia (SC) even if you have initiated a dispute resolution process with SIDREC. To make a complaint, please contact the SC's Consumer & Investor Office:

- (d) via phone to the Aduan Hotline at : (603) 6204 8999
- (e) via fax to : (603) 6204 8991
- (f) via e-mail to : aduan@seccom.com.my
- (g) via online complaint form available at : www.sc.com.my
- (h) via letter to : Consumer & Investor Office
Securities Commission Malaysia
3 Persiaran Bukit Kiara
Bukit Kiara
50490 Kuala Lumpur

D. APPROVALS AND CONDITIONS

End of the Prospectus

The information on a new chapter is hereby inserted immediately after chapter “14 DIRECTORY”:

15 APPROVALS AND CONDITIONS

On 5 September 2024, the Fund has obtained approval from the SC for a variation to clause 8.01 of the SC Guidelines which stipulates that the initial offer period must not exceed 21 days. However, the initial period may be extended up to 45 days for close-ended funds. The variation obtained for the Fund from the SC allows the Manager to extend the Offer Period for an additional 30 days from 6 September 2024 to 5 October 2024.

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