



**FIRST SUPPLEMENTARY INFORMATION
MEMORANDUM DATED 27 SEPTEMBER 2018
IN RELATION TO THE
INFORMATION MEMORANDUM FOR AMINCOME
FOCUS DATED 27 AUGUST 2018**

The Manager
AmFunds Management Berhad
(Company number: 154432-A)

The Trustee
AmanahRaya Trustees Berhad
(Company number: 766894-T)

THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 27 SEPTEMBER 2018 IS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR AMINCOME FOCUS DATED 27 AUGUST 2018.

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 27 SEPTEMBER 2018. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS IS A FIRST SUPPLEMENTARY INFORMATION MEMORANDUM FOR AMINCOME FOCUS DATED 27 SEPTEMBER 2018 WHICH HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR AMINCOME FOCUS DATED 27 AUGUST 2018.

RESPONSIBILITY STATEMENTS

This First Supplementary Information Memorandum dated 27 September 2018 in relation to the Information Memorandum for AmIncome Focus dated 27 August 2018 (hereinafter known as "First Supplementary Information Memorandum") has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorized AmIncome Focus, the subject of this First Supplementary Information Memorandum, and that the authorization shall not be taken to indicate that the Securities Commission Malaysia recommends the investment.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of AmFunds Management Berhad and takes no responsibility for the contents of this First Supplementary Information Memorandum, makes no representation on the accuracy or completeness of this First Supplementary Information Memorandum, and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon, the whole or any part of its contents.

SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws and regulations including any statement in this First Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Information Memorandum or the conduct of any person in relation to the Fund.

This First Supplementary Information Memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and Sophisticated Investors may not get back the amount invested. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandum for AmIncome Focus dated 27 August 2018.

Statements made in this First Supplementary Information Memorandum are based on the law and practice currently in force in Malaysia and are subject to changes in such law.

Any reference to a time or day in this First Supplementary Information Memorandum shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandum for AmIncome Focus dated 27 August 2018 ("Information Memorandum") and this First Supplementary Information Memorandum and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandum and this First Supplementary Information Memorandum will be solely at the risk of the Sophisticated Investors. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

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The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. Perform shared services within AmBank Group such as audit, compliance, legal, human resource, finance and risk management;
- h. Outsourcing of business and back-room operations within AmBank Group and/or other service providers;
- i. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group and its group of companies business relationship with you; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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Unless otherwise provided in this First Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandum.

EXPLANATORY NOTE

This First Supplementary Information Memorandum has been issued to inform Sophisticated Investors of the following, with effect from 1 October 2018:

- The change to the performance benchmark.

A. DEFINITIONS

Page 1 and 2 of the Information Memorandum – Definitions

The insertion of the definition on new term as follows:

TR BPAM	Thomson Reuters Bond Pricing Agency Malaysia
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B. THE FUND'S DETAILED INFORMATION

Page 4 of the Information Memorandum – Fund Information

The "Performance Benchmark" is hereby deleted and replaced with the following:-

70% TR BPAM Corporates (3 – 7 Years) All Bond Index + 30% Malayan Banking Berhad Overnight Rate
(available at www.aminvest.com)

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