



## **FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2024 IN RESPECT OF AMINCOME VALUE**

The Manager

**AmFunds Management Berhad**

Registration number: [198601005272 (154432-A)]

The Trustee

**Deutsche Trustees Malaysia Berhad**

Registration number: [200701005591(763590-H)]

THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 31 JANUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE REPLACEMENT INFORMATION MEMORANDUM DATED 1 DECEMBER 2014, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 1 APRIL 2015, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 10 SEPTEMBER 2015 AND THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM DATED 5 JULY 2019 FOR AMINCOME VALUE.

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY SOPHISTICATED INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 10 OF THE REPLACEMENT INFORMATION.

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## **RESPONSIBILITY STATEMENTS**

This Fourth Supplementary Information Memorandum dated 31 January 2024 (the “Fourth Supplementary Information Memorandum”) in relation to the Replacement Information Memorandum for AmIncome Value dated 1 December 2014 (the “Replacement Information Memorandum”), First Supplementary Information Memorandum dated 1 April 2015 (the “First Supplementary Information Memorandum”), the Second Supplementary Information Memorandum dated 10 September 2015 (the “Second Supplementary Information Memorandum”) and the Third Supplementary Information Memorandum dated 5 July 2019 (the “Third Supplementary Information Memorandum”) (collectively, the “Information Memorandums”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fourth Supplementary Information Memorandum false or misleading.

## **STATEMENTS OF DISCLAIMER**

The Securities Commission Malaysia has not authorised or recognised the AmIncome Value (the “Fund”) and a copy of this Fourth Supplementary Information Memorandum has not been registered with the Securities Commission Malaysia.

The lodgement of this Fourth Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Fourth Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad responsible for the Fund and takes no responsibility for the contents in this Fourth Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Fourth Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

## **ADDITIONAL STATEMENTS**

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

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The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

## **PERSONAL DATA**

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at [www.aminvest.com](http://www.aminvest.com). Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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**Unless otherwise provided in this Fourth Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.**

**EXPLANATORY NOTE**

This Fourth Supplementary Information Memorandum has been issued to informed Sophisticated Investors of the following, but not limited to:

- the update made to the disclosure on registration number of the Manager, Trustee and Trustee’s Delegate (Custodian);
- the update made to the disclosure in “Trustee’s Delegate (Custodian)”;
- the removal of the information in relation to “Federation of Investment Managers Malaysia (FIMM)” and “Documents Available for Inspection”;
- the update made to the disclosure in “Related Party Transactions or Conflict of Interest”;
- the update made to the disclosure in “Additional Information”;
- the update made to the disclosure in “Managing the Fund’s Investment”; and
- other updates which are general in nature.

**A. GENERAL**

The following information on registration number of the Manager and Trustee, wherever it appears in the Information Memorandums, are hereby updated to be read as follows:

<b>AmFunds Management Berhad</b>	Registration number: [198601005272 (154432-A)]
<b>Deutsche Trustees Malaysia Berhad</b>	Registration number: [200701005591 (763590-H)]
<b>Deutsche Bank (Malaysia) Berhad</b>	Registration number: [199401026871 (312552-W)]

**B. CORPORATE DIRECTORY**

**Page 4 - 5 of the Replacement Information Memorandum**

1. The disclosure under **TRUSTEE’S DELEGATE (CUSTODIAN)** is hereby deleted and replaced with the following:

**“Deutsche Bank (Malaysia) Berhad  
Registration number: 199401026871 (312552-W)**

**Registered office / Business office**  
Level 19 - 20, Menara IMC,  
No. 8 Jalan Sultan Ismail,  
50250 Kuala Lumpur”

2. The information in relation to the **“FEDERATION OF INVESTMENT MANAGERS MALAYSIA (FIMM)”** is hereby deleted entirely.

**C. RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST**

**Page 10 of the Third Supplementary Information Memorandum**

The disclosure under **“RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST”** is hereby deleted and replaced with the following:

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“All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are Amlslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

To the best of Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.”

#### **D. ADDITIONAL INFORMATION**

##### **Page 11 of the Third Supplementary Information Memorandum**

The disclosure on “**Internet**” under Section “**KEEPING YOU INFORMED**” is hereby deleted and replaced with the following:

##### **Internet**

We publish updated information on our website [www.aminvest.com](http://www.aminvest.com).”

#### **E. DOCUMENTS AVAILABE FOR INSPECTION**

##### **Page 33 of the Replacement Information Memorandum**

The entire section “**DOCUMENTS AVAILABE FOR INSPECTION**” is hereby deleted entirely.

#### **F. MANAGING THE FUND’S INVESTMENT**

##### **Page 12 of the Third Supplementary Information Memorandum**

The disclosure under “**MANAGING THE FUND’S INVESTMENT**” is hereby deleted entirely and replaced with the following:

##### **Corporate Information of the Manager**

AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at 30 September 2023, AFM has more than thirty (30) years of experience in the unit trust industry.

AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management in relation to portfolio management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.

##### **Roles, Duties and Responsibilities of the Manager**

The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing information memorandum.

AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.

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### **Designated Fund Manager**

#### **Wong Yew Joe**

Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.

Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative's License for the regulated activity of fund management.

### **Material Litigation**

As at 30 September 2023, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.

***Note: Please refer to our website ([www.aminvest.com](http://www.aminvest.com)) for further information on the Manager and other corporate information which may be updated from time to time.***

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