



**SECOND SUPPLEMENTARY INFORMATION
MEMORANDUM DATED 9 JULY 2019
IN RESPECT OF
GLOBAL DIVIDEND**

The Manager
AmFunds Management Berhad
(Company number: 154432-A)

The Trustee
Deutsche Trustees Malaysia Berhad
(Company number: 763590-H)

THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019 IS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR GLOBAL DIVIDEND DATED 11 APRIL 2018 AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 28 FEBRUARY 2018.

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM DATED 11 APRIL 2018, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 28 FEBRUARY 2018 AND THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019 2018 FOR GLOBAL DIVIDEND HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR GLOBAL DIVIDEND DATED 11 APRIL 2016 AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 28 FEBRUARY 2018.

RESPONSIBILITY STATEMENTS

This Second Supplementary Information Memorandum dated 9 July 2019 in relation to the Information Memorandum for Global Dividend dated 11 April 2016 and the First Supplementary Memorandum dated 28 February 2018 (hereinafter known as “Second Supplementary Information Memorandum”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorized Global Dividend, the subject of this Second Supplementary Information Memorandum, and that the authorization shall not be taken to indicate that the Securities Commission Malaysia recommends the investment.

The Securities Commission Malaysia will not be liable for any non-disclosure on the part of AmFunds Management Berhad and takes no responsibility for the contents of the Information Memorandum for Global Dividend dated 11 April 2016 (“Information Memorandum”), the First Supplementary Memorandum dated 28 February 2018 (“First Supplementary Information Memorandum”) and this Second Supplementary Information Memorandum, makes no representation on the accuracy or completeness of the Information Memorandum, the First Supplementary Information Memorandum and this Second Supplementary Information Memorandum, and expressly disclaims any liability whatsoever for any loss howsoever arising from, or in reliance upon, the whole or any part of its contents.

SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Sophisticated Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws and regulations including any statement in this Second Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Second Supplementary Information Memorandum or the conduct of any person in relation to the Fund.

This Second Supplementary Information Memorandum does not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorized or to any person to whom it is unlawful to make such offer or solicitation.

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and Sophisticated Investors may not get back the amount invested. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandum for Global Dividend dated 11 April 2016.

Statements made in this Second Supplementary Information Memorandum are based on the law and practice currently in force in Malaysia and are subject to changes in such law.

Any reference to a time or day in this Second Supplementary Information Memorandum shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorized to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandum, the First Supplementary Information Memorandum and this Second Supplementary Information Memorandum or any supplemental therein and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandum, the First Supplementary Information Memorandum and this Second Supplementary Information Memorandum will be solely at the risk of the Sophisticated Investor. Sophisticated

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Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

THE REMAINING PAGE IS INTENTIONALLY LEFT BLANK

Unless otherwise provided in this Second Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandum and the First Supplementary Information Memorandum.

Deletion of Classes of Global Dividend from the Information Memorandum and the First Supplementary Information Memorandum

Delete all information and data in relation to the **AUD-Hedged Class** and **SGD-Hedged Class** where it appears in the Information Memorandum and the First Supplementary Information Memorandum.

A. PREFACE

Page i of the Information Memorandum – PREFACE

The entire Section “**PREFACE**” is hereby deleted.

B. DEFINITIONS

Page 1-4 of the Information Memorandum and page 3-4 of the First Supplementary Information Memorandum - 1. DEFINITIONS

1. The definition of “**Class(es)**” under section 1. **DEFINITIONS** is hereby deleted and replaced with the following:-

Class(es)

Any number of class(es) of units representing similar interests in the assets of the Fund and Class means any one class of units.

Classes that may be offered by the Fund are as follows:

- EUR-Hedged Class
- RM-Hedged Class
- SGD-Hedged Class
- AUD-Hedged Class
- USD Class
- EUR Class
- RM Class
- SGD Class
- AUD Class

For the life of this Information Memorandum, only these four (4) Classes (each a “Class” and collectively “Classes”) will be offered for subscriptions:

- EUR-Hedged Class - a class issued by the Fund which is denominated in EUR and will be hedged against the base currency of the Fund;
- RM Class – a class issued by the Fund which is denominated in RM of the Fund;
- RM-Hedged Class – a class issued by the Fund which is denominated in RM and will be hedged against the base currency of the Fund; and
- USD Class - a class issued by the Fund which is denominated in USD.

2. The definition of “**GST**” and “**GST Law**” under this section are hereby deleted.

3. The definition of “**MSCI**” under this section is hereby deleted and replaced with the following:-

MSCI

Morgan Stanley Capital International, a global benchmark provider.

Source: MSCI. The MSCI information may only be used for your internal use, may not be reproduced or disseminated in any form and may not be used as a basis for or a component of any financial instruments or products or indices. None of the MSCI information is intended to constitute investment advice or a recommendation

to make (or refrain from making) any kind of investment decision and may not be relied on as such. Historical data and analysis should not be taken as an indication or guarantee of any future performance analysis, forecast or prediction. The MSCI information is provided on an “as is” basis and the user of this information assumes the entire risk of any use made of this information. MSCI, each of its affiliates and each other person involved in or related to compiling, computing or creating any MSCI information (collectively, the “MSCI Parties”) expressly disclaims all warranties (including, without limitation, any warranties of originality, accuracy, completeness, timeliness, non-infringement, merchantability and fitness for a particular purpose) with respect to this information. Without limiting any of the foregoing, in no event shall any MSCI Party have any liability for any direct, indirect, special, incidental, punitive, consequential (including, without limitation, lost profits) or any other damages. (www.msci.com).

C. KEY DATA OF THE FUND

Page 8 of the Information Memorandum and page 5 of the First Supplementary Information Memorandum – 3.1 FUND INFORMATION

1. The information relating to the initial offer period is hereby deleted and replaced with the following:-

Initial Offer Period

RM Class, RM-Hedged Class and USD Class

A period of up to twenty one (21) days commencing from 11 April 2016 to 1 May 2016.

EUR-Hedged Class

A period of up to twenty one (21) days commencing from 28 February 2018 to 20 March 2018.

2. The information relating to the initial offer price is hereby deleted and replaced with the following:-

Initial Offer Price

RM Class: RM 1.0000 per unit

RM-Hedged Class: RM 1.0000 per unit

USD Class: USD 1.0000 per unit

EUR-Hedged Class: EUR 1.0000 per unit

Page 10 of the Information Memorandum – 3.2 FEES AND CHARGES

1. The disclosure on taxes under **Charges** of this section is hereby deleted and replaced with the following:

“Note: Unless stated otherwise, all fees, charges and/or expenses disclosed in the Information Memorandum are exclusive by way of example and not limitation; goods and services tax, value added tax, consumption tax, levies, duties and other taxes as may be imposed by the Government of Malaysia from time to time (collectively known as “Taxes”). If these fees, charges and/or expenses are subject to any Taxes, such Taxes shall be borne and payable by the Unit Holders and/or the Fund (as the case may be) at the prevailing rate, including any increase or decrease to the rate, in addition to the fees, charges and/or expenses stated herein.”

2. The disclosure on taxes under **Fees and Expenses** of this section is hereby deleted and replaced with the following:

“Note: Unless stated otherwise, all fees, charges and/or expenses disclosed in the Information Memorandum are exclusive by way of example and not limitation; goods and services tax, value added tax, consumption tax, levies, duties and other taxes as may be imposed by the Government of Malaysia from time to time (collectively known as “Taxes”). If these fees, charges and/or expenses are subject to any Taxes, such Taxes shall be borne and payable

by the Unit Holders and/or the Fund (as the case may be) at the prevailing rate, including any increase or decrease to the rate, in addition to the fees, charges and/or expenses stated herein.”

Page 11 of the Information Memorandum and page 5 - 6 of the First Supplementary Information Memorandum – 3.3 TRANSACTION DETAILS

1. The information relating to the **Minimum Initial Investment** of the Fund is hereby deleted and replaced with the following:-

Minimum Initial Investment

RM Class: RM 5,000;
RM-Hedged Class: RM 5,000;
USD Class: USD 5,000;
EUR-Hedged Class: EUR 5,000;
or such amount as the Manager may from time to time decide.

2. The information relating to the **Minimum Additional Investment** of the Fund is hereby deleted and replaced with the following:-

Minimum Additional Investment

RM Class: RM 5,000;
RM-Hedged Class: RM 5,000;
USD Class: USD 5,000;
EUR-Hedged Class: EUR 5,000;
or such amount as the Manager may from time to time decide.

D. FEES, CHARGES AND EXPENSES

Page 43 of the Information Memorandum – 7.1 CHARGES

The disclosure on taxes at the end of this section is hereby deleted and replaced with the following:

“Note: Unless stated otherwise, all fees, charges and/or expenses disclosed in the Information Memorandum are exclusive by way of example and not limitation; goods and services tax, value added tax, consumption tax, levies, duties and other taxes as may be imposed by the Government of Malaysia from time to time (collectively known as “Taxes”). If these fees, charges and/or expenses are subject to any Taxes, such Taxes shall be borne and payable by the Unit Holders and/or the Fund (as the case may be) at the prevailing rate, including any increase or decrease to the rate, in addition to the fees, charges and/or expenses stated herein.”

Page 44 of the Information Memorandum – 7.2 OTHER CHARGES

The disclosure on taxes at the end of this section is hereby deleted and replaced with the following:

“Note: Unless stated otherwise, all fees, charges and/or expenses disclosed in the Information Memorandum are exclusive by way of example and not limitation; goods and services tax, value added tax, consumption tax, levies, duties and other taxes as may be imposed by the Government of Malaysia from time to time (collectively known as “Taxes”). If these fees, charges and/or expenses are subject to any Taxes, such Taxes shall be borne and payable by the Unit Holders and/or the Fund (as the case may be) at the prevailing rate, including any increase or decrease to the rate, in addition to the fees, charges and/or expenses stated herein.”

Page 44 - 46 of the Information Memorandum – 7.3 ONGOING FEES AND EXPENSES

1. The illustration of the calculation and apportionment of management fee from the third paragraph onwards under **Annual Management Fee** is hereby deleted and replaced with the following:

“An illustration of the calculation and apportionment of the daily management fee is as follows:

Assuming the total fund size of the Fund is USD 30 million. Out of this 95% of it is invested in Target Fund (USD 28.5 million).

| | USD |
|--|------------------|
| Total Fund NAV (before fees for the day) | 30,000,000 |
| Less: Investment in Target Fund | (28,500,000) |
| Liquid Assets | <u>1,500,000</u> |
| <u>Management fee for the day</u> | |
| a) (1.80% - 1.50%) x Investment in Target Fund x 1/365 days = 0.30% x 28,500,000 x 1/ 365 | 234.25 |
| b) 1.80% x liquid assets x 1/365 days = 1.80% x 1,500,000 x 1/365 | <u>73.97</u> |
| Total | <u>308.22</u> |
| <u>Class-level apportionment (assumed ratio: 60:40)</u> | |
| RM-Hedged Class | 184.93 |
| AUD-Hedged Class | <u>123.29</u> |
| Total | <u>308.22</u> |

2. The illustration of the calculation of trustee fee from the second paragraph onwards under **Annual Trustee Fee** is hereby deleted and replaced with the following:

“An illustration of the trustee fee per day is as follows:

Assuming the NAV of the Fund is USD30 million and the trustee fee is 0.05% p.a. of the NAV of the Fund, then the daily accrued trustee fee would be: -

| | USD |
|--|--------------|
| Trustee Fee for the day | |
| = NAV of the Fund x Trustee Fee rate for the Fund (%) x 1/365 days | |
| = USD 30,000,000 x 0.05% x 1/365 (rounded to 2 decimal points) | <u>41.10</u> |

3. The disclosure on taxes immediately after **Fund Expenses** is hereby deleted and replaced with the following:

“Note: Unless stated otherwise, all fees, charges and/or expenses disclosed in the Information Memorandum are exclusive by way of example and not limitation; goods and services tax, value added tax, consumption tax, levies, duties and other taxes as may be imposed by the Government of Malaysia from time to time (collectively known as “Taxes”). If these fees, charges and/or expenses are subject to any Taxes, such Taxes shall be borne and payable by the Unit Holders and/or the Fund (as the case may be) at the prevailing rate, including any increase or decrease to the rate, in addition to the fees, charges and/or expenses stated herein.”

E. TRANSACTION INFORMATION

Page 29 - 30 of the Information Memorandum – 8.1 PRICING AND VALUATION POINTS

1. The illustration of the computation of the NAV per unit under **NAV per Unit of the Class(es)** is hereby deleted and replaced with the following:

| | | Fund (USD) Total | RM-Hedged Class | AUD-Hedged Class |
|--------------------------|-------|---------------------|--------------------|---------------------|
| Day 1 - by 4.00pm | | | | |
| Sales amount received | A | | 20,000,000.00 | 10,000,000.00 |
| NAV per unit | B | | RM1.0200 | AUD1.0000 |
| Units in Circulation | C=A/B | | 19,607,843.14 | 10,000,000.00 |

| | | | | |
|--|-------|---------------|--------------|---------------|
| Foreign exchange ("FX") translation on Day 1 (FX as per Valuation date - using FIMM FX guidelines) | D | | 0.30 | 1.00 |
| Value of the Fund (USD) | E=AxD | 16,000,000.00 | 6,000,000.00 | 10,000,000.00 |

Day 2

| | | | | |
|---|----------------|----------------------|---------------------|----------------------|
| Opening Value of the Fund (USD) | E | 16,000,000.00 | 6,000,000.00 | 10,000,000.00 |
| Multi Class Fund (MCF) Ratio^ | F | 100% | 37.5% | 62.5% |
| Add: Income (USD) (Proportionate based on MCF Ratio^) | G | 15,000.00 | 5,625.00 | 9,375.00 |
| Less: Administration expenses (USD) (Proportionate based on MCF Ratio^) | H | (1,000.00) | (375.00) | (625.00) |
| NAV before management fee and trustee fee for the day | I=E+G-H | 16,014,000.00 | 6,005,250.00 | 10,008,750.00 |
| - investment in Target Fund (95% of NAV) | J=I x 95% | 15,213,300.00 | | |
| - investment in other liquid assets (5% of NAV) | K=I x 5% | 800,700.00 | | |

Class expenses

| | | | | |
|--|---------------------|----------|---------|----------|
| Management fee (% p.a.) - charged on investment in Target Fund | L | 0.30% | | |
| - charged on other liquid assets | M | 1.80% | | |
| Management fee for the day (USD) (Proportionate based on MCF Ratio^) | N=(JxL)+(KxM) / 365 | (164.53) | (61.70) | (102.83) |
| Trustee fee (% p.a.) | O | 0.05% | | |
| Trustee fee for the day (USD) (Proportionate based on MCF Ratio^) | P=(I x O) / 365*F | (21.94) | (8.23) | (13.71) |

| | | | | |
|--|----------------|----------------------|----------------------|----------------------|
| NAV | Q=I-N-P | 16,013,813.53 | 6,005,180.07 | 10,008,633.46 |
| Units in Circulation | C | | 19,607,843.14 | 10,000,000.00 |
| NAV per unit in Base Currency (USD) | R=Q/C | | 0.3063 | 1.0009 |

| | | | | |
|--|------------|---------------|-----------------|------------------|
| FX translation on Day 2 (FX as per Valuation date - as per FIMM FX guidelines) | S | | 0.32 | 1.00 |
| NAV per unit in Class currency | R/S | | RM0.9572 | AUD1.0009 |
| Sales/(Redemption) amount received for Day 2 | T | | RM2,000,000.00 | (500,000.00) |
| FX translation on Day 2 (FX as per Valuation date - as per FIMM FX guidelines) | U | | 0.32 | 1.00 |
| Value of the sales/redemption (USD) | V = TxU | 140,000.00 | 640,000.00 | (500,000.00) |
| Value of the Fund (USD) | W=Q+V | 16,153,813.53 | 6,645,180.07 | 9,508,633.46 |

Day 3

| | | | | |
|---------------------------------|---|---------------|--------------|--------------|
| Opening Value of the Fund (USD) | W | 16,153,813.53 | 6,645,180.07 | 9,508,633.46 |
|---------------------------------|---|---------------|--------------|--------------|

2. The illustration under **Making an investment** is hereby deleted and replaced with the following:

| Items | RM/Units | Explanation |
|---|--------------|---------------------------------|
| (i) Amount to be invested (investment amount) | RM10,000 | |
| (ii) Units issued to Sophisticated Investor | 10,000 units | RM10,000/RM1.0000 per unit |
| (iii) Entry charge incurred by Sophisticated Investor | RM500 | 10,000 units x RM1.0000 x 5.00% |
| (iv) Amount payable by Sophisticated Investor | RM10,500 | RM10,000 + RM500 |

Page 51 - 52 of the Information Memorandum and page 8 of the First Supplementary Information Memorandum – 8.2 MAKING AN INVESTMENT

The information relating to **Minimum initial investment** and **Minimum additional investment** in the table is hereby deleted and replaced with the following:-

| | |
|---|--|
| Minimum initial investment | <p>RM Class: RM 5,000; RM-Hedged Class: RM 5,000; USD Class: USD 5,000; EUR-Hedged Class: EUR 5,000; or such amount as the Manager may from time to time decide.</p> |
| Minimum additional investment | <p>RM Class: RM 5,000; RM-Hedged Class: RM 5,000; USD Class: USD 5,000; EUR-Hedged Class: EUR 5,000; or such amount as the Manager may from time to time decide.</p> |
| Submission of application | Monday to Friday (except public holiday) |
| Processing an application / cut off time | <p>If an application with complete documentation is accepted by the Manager or our appointed distributors before 4.00 p.m. on a Business Day, it will be processed at the closing NAV per unit calculated at the end of the same Business Day.</p> <p>If an application with complete documentation is accepted by the Manager or our appointed distributors after 4.00 p.m. or on a non-Business Day, it will be processed at the closing NAV per unit calculated at the next Business Day.</p> <p><i>Notes:</i></p> <ul style="list-style-type: none"> <i>The Manager reserves the right to reject any application that is unclear, incomplete and/or not accompanied by the required documents or proof of payment. Incomplete applications will not be processed until all the necessary information has been received.</i> <i>You should note that different distributors may have different cut off times in respect of receiving application request. You are advised to contact the relevant distributors to obtain further information and should check with the relevant distributors on their cut off time in respect of receiving application request.</i> |

Page 55 of the Information Memorandum and page 9 of the First Supplementary Information Memorandum – Cross Trades

The cross trades disclosure is hereby deleted and replaced with the following:-

“Cross Trades

The Manager may conduct cross trades between funds and private mandates it currently manages provided that all criteria imposed by the regulators are met.

Notwithstanding, cross trades between the personal account of an employee of the Manager and the Fund’s account and between the Manager’s proprietary trading accounts and the Fund’s account are strictly prohibited. The execution of cross trade will be reported to the investment committee and disclosed in the Fund’s report accordingly.”

F. RELATED PARTY TRANSACTION OR CONFLICT OF INTEREST

Page 61 of the Information Memorandum and page 9 of the First Supplementary Information Memorandum – 10. RELATED PARTY TRANSACTION OR CONFLICT OF INTEREST

The disclosure under section 10 “**RELATED PARTY TRANSACTION OR CONFLICT OF INTEREST**” is hereby deleted in its entirety and replaced with the following:-

“All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

The directors of AFM may have direct or indirect interest through their directorship in AIFM. Following are the details of the directors:

- Sum Leng Kuang is the independent director of AIFM.
- Tai Terk Lin is the independent director of AIFM.
- Seohan Soo is the non-independent director of AIFM.
- Goh Wee Peng is the non-independent director of AIFM.

For further details of the director’s profile, please refer our website (www.aminvest.com).

To the best of the Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.”

G. ADDITIONAL INFORMATION

Page 62 of the Information Memorandum – 11.2 KEEPING US INFORMED

The information under Section “**KEEPING US INFORMED**” is hereby deleted entirely and replaced with the following:

“Changing your account details

You will be required to inform us or your personal adviser from our appointed distributor in writing of any changes to your account details. Account details will amongst other things, include the following:

- your address;
- bank account details;

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- signing instructions; and
- how income distributions (if any) are to be paid.

Kindly ensure that you keep us or your personal adviser from our appointed distributor updated on any changes to your account details. This will enable us to keep you informed of the latest development of your investments and to ensure any payment of income distribution (if any) is paid successfully to your account or such cheque/ bank draft reach you successfully at your updated address. Failure to inform us of any changes to your account details may result in us being unable to contact you and failure to make any income distribution payment to you, such income distribution will become unclaimed moneys and be treated as unclaimed moneys.

Investor feedback and complaints

We encourage feedback from you in order for us to upgrade our services to meet your needs. Additionally, if you have any complaints, you may direct your complaints to your personal adviser from our appointed distributor. You may also direct your feedback or complaints to us by contacting our customer service representative at (03) 2032 2888 or email enquiries@aminvest.com. If you wish to write to us, please address your letter to:

AmFunds Management Berhad
9th & 10th Floor, Bangunan AmBank Group,
No. 55, Jalan Raja Chulan,
50200 Kuala Lumpur.”

Page 64 of the Information Memorandum and page 9 - 10 of the First Supplementary Information Memorandum – 11.5 HOW DO YOU MAKE A COMPLAINT?

The entire section “HOW DO YOU MAKE A COMPLAINT?” is hereby deleted.

H. THE MANAGEMENT COMPANY

Page 66 - 68 of the Information Memorandum and page 11 of the First Supplementary Information Memorandum – 13.3 The Board of Directors

The information under Section 13.3 “The Board of Directors” and Section 13.4 “Investment Committee” are hereby deleted.

I. THE TRUSTEE

Page 71 - 73 of the Information Memorandum and page 11 - 12 of the First Supplementary Information Memorandum – 14.5 Disclosure on Related-Party Transactions/ Conflict of Interests

The following sub-section is added immediately after the section 14.4 “Trustee’s Delegate” to be read as follow:

14.5 Disclosure on Related-Party Transactions/ Conflict of Interests

As the Trustee for the Fund and the Manager’s delegate for the fund accounting and valuation services, there may be related party transactions involving or in connection with the Fund in the following events:

- (1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. money market placement, etc.);
- (2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the Securities Commission’s guidelines and other applicable laws;
- (3) Where the Manager appoints the Trustee to perform its back office functions (e.g. fund accounting and valuation); and
- (4) Where the Trustee has delegated its custodian functions for the Fund to Deutsche Bank Malaysia Berhad.

The Trustee will rely on the Manager to ensure that any related party transactions, dealings, investments and appointments are on terms which are the best that are reasonably available for or to the Fund and are on an arm’s length basis as if between independent parties.

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While the Trustee has internal policies intended to prevent or manage conflicts of interests, no assurance is given that their application will necessarily prevent or mitigate conflicts of interests. DTMB's commitment to act in the best interests of the unit holders of the Fund does not preclude the possibility of related party transactions or conflicts."

- END -