



FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 16 FEBRUARY 2024 IN RESPECT OF GLOBAL DIVIDEND

The Manager

AmFunds Management Berhad

Registration number: [198601005272 (154432-A)]

The Trustee

Deutsche Trustees Malaysia Berhad

Registration number: [200701005591(763590-H)]

THIS FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 16 FEBRUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR GLOBAL DIVIDEND DATED 11 APRIL 2016, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 28 FEBRUARY 2018, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019 AND THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM DATED 7 JULY 2020.

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY SOPHISTICATED INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 13 OF THE INFORMATION MEMORANDUM.

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RESPONSIBILITY STATEMENTS

This Fourth Supplementary Information Memorandum dated 16 February 2024 (the “Fourth Supplementary Information Memorandum”) in relation to the Information Memorandum Global Dividend dated 11 April 2016 (the “Information Memorandum”), First Supplementary Information Memorandum dated 28 February 2018 (the “First Supplementary Information Memorandum”), the Second Supplementary Information Memorandum dated 9 July 2019 (the “Second Supplementary Information Memorandum”) and the Third Supplementary Information Memorandum dated 7 July 2020 (the “Third Supplementary Information Memorandum”) (collectively, the “Information Memorandums”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fourth Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Global Dividend (the “Fund”) and a copy of this Fourth Supplementary Information Memorandum has not been registered with the Securities Commission Malaysia.

The lodgement of this Fourth Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Fourth Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad responsible for the Fund and takes no responsibility for the contents in this Fourth Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Fourth Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

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The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

THE REMAINING PAGE IS INTENTIONALLY LEFT BLANK

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Unless otherwise provided in this Fourth Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.

EXPLANATORY NOTE

This Fourth Supplementary Information Memorandum has been issued to informed Sophisticated Investors of the following, but not limited to:

- the removal of the information in relation to “Federation of Investment Managers Malaysia (FIMM)” and “Documents Available for Inspection”
- the update made to the disclosure in “Trustee’s Delegate (Custodian)”;
- the update made to the disclosure in “Investment Strategy and Asset Allocation”;
- the update made to the disclosure in “Risk Factors”;
- the update made to the disclosure in “Fees, Charges and Expenses”;
- the update made to the disclosure in “Transaction Information”;
- the update made to the disclosure in “Related Party Transactions or Conflict of Interest”;
- the update made to the disclosure in “Additional Information”;
- the removal of the information in relation to “Documents Available for Inspection”;
- the update made to the disclosure in “Managing the Fund’s Investment”;
- other updates which are general in nature.

A. CORPORATE DIRECTORY

Page 6 of the Information Memorandum

The information in relation to the “**FEDERATION OF INVESTMENT MANAGERS MALAYSIA (FIMM)**” is hereby deleted entirely.

Page 4 of the Third Supplementary Information Memorandum

The disclosure under **TRUSTEE’S DELEGATE (CUSTODIAN)** is hereby deleted and replaced with the following:

“Deutsche Bank (Malaysia) Berhad
Registration number: 199401026871 (312552-W)

Registered office / Business office

Level 19 - 20, Menara IMC,
No. 8 Jalan Sultan Ismail,
50250 Kuala Lumpur
Tel: (603) 2053 6788
Fax: (603) 2031 8710”

B. KEY DATA OF THE FUND

Page 7 of the Information Memorandum

The “**Investment Strategy**” and “**Asset Allocation**” under this section is hereby deleted and replaced with the following:

Investment Strategy

The Fund seeks to achieve its investment objective by investing a minimum of 85% of the Fund’s NAV in the Fidelity Funds – Global Dividend Fund (“Target Fund”) at all times. This implies that the Fund has a passive strategy.

	<i>Note: A replacement of this Target Fund would require Unit Holder's approval.</i>
Asset Allocation	<ul style="list-style-type: none">• A minimum of 85% of the Fund's NAV will be invested in the Target Fund; and• Up to 15% of the Fund's NAV will be invested in liquid assets. <p><i>Note: The limits on the asset allocation of the Fund may be temporarily exceeded as a result of price movements or due to reasons beyond the control of the Manager. The Manager will rectify such situation within seven (7) business days, taking due account of the interest of its Unit Holders.</i></p>

C. RISK FACTORS

Page 14 – 15 of the Information Memorandum

SPECIFIC RISKS UNIQUELY ASSOCIATED WITH THE INVESTMENT PORTFOLIO OF THE FUND

1. The “**Risk of a Passive Strategy**” under this section is hereby deleted and replaced with the following:

As the Fund adopts a passive strategy of investing a minimum of 85% of its NAV into the Target Fund at all times, this strategy would result in the Fund being exposed to the risk of its NAV declining when the Target Fund's NAV declines. This is because the Fund is closely mirroring the performance of the Target Fund and will not be adopting any temporary defensive strategies in response to such declines. All investment decisions are left with the fund manager of the Target Fund.

2. The “**Liquidity Risk**” under this section is hereby deleted and replaced with the following:

The Fund will be investing a minimum of 85% of its NAV in the Target Fund. There may be exceptional circumstances, which could cause delays in the redemption of shares of the Target Fund and units of the Fund. In the event of exceptional circumstances such as suspension of calculation of NAV of the Target Fund, no shares of the Target Fund will be redeemed.

D. THE FUND'S DETAILED INFORMATION

Page 22 of the Information Memorandum

1. The “**Investment Strategy**” under this section is hereby deleted and replaced with the following:

The Fund seeks to achieve its investment objective by investing a minimum of 85% of the Fund's NAV in the Fidelity Funds – Global Dividend Fund (“Target Fund”) at all times. This implies that the Fund has a passive strategy.

Note: A replacement of this Target Fund would require Unit Holder's approval.

2. The “**Asset Allocation**” under this section is hereby deleted and replaced with the following:

- A minimum of 85% of the Fund's NAV will be invested in the Target Fund; and
- Up to 15% of the Fund's NAV will be invested in liquid assets.

E. FEES, CHARGES AND EXPENSES

Page 5 – 6 of the Second Supplementary Information Memorandum

The illustration of calculation of “Annual Management Fee” under Section “Ongoing Fees and Expenses” is hereby revised and replaced with the following:

An illustration of the calculation and apportionment of the daily management fee is as follows:

Assuming the total fund size of the Fund is USD 30 million. Out of this 85% of it is invested in Target Fund (USD 25.5 million).

	<u>USD</u>
Total Fund NAV (before fees for the day)	30,000,000
Less: Investment in Target Fund	(25,500,000)
Liquid Assets	<u>4,500,000</u>
<u>Management fee for the day</u>	
a) (1.80% - 1.50%) x Investment in Target Fund x 1/365 days = 0.30% x 25,500,000 x 1/365	209.59
b) 1.80% x liquid assets x 1/365 days = 1.80% x 4,500,000 x 1/365	221.92
Total	<u>431.51</u>
Class-level apportionment (assumed ratio: 60:40)	
RM-Hedged Class	258.91
AUD-Hedged Class	172.60
Total	<u>431.51</u>

F. TRANSACTION INFORMATION

Page 6 – 8 of the Second Supplementary Information Memorandum

The illustration of the computation of the NAV per unit under **NAV per Unit of the Class(es)** is hereby deleted and replaced with the following:

		Fund (USD) Total	RM-Hedged Class	AUD-Hedged Class
Day 1 - by 4.00pm				
Sales amount received	A		20,000,000.00	10,000,000.00
NAV per unit	B		MYR1.0200	AUD1.0000
Units in Circulation	C=A/B		19,607,843.14	10,000,000.00
Foreign exchange ("FX") translation on Day 1 (FX as per Valuation date - using FIMM FX guidelines)	D		0.30	1.00
Value of the Fund (USD)	E=AxD	16,000,000.00	6,000,000.00	10,000,000.00
Day 2				
Opening Value of the Fund (USD)	E	16,000,000.00	6,000,000.00	10,000,000.00
Multi Class Fund (MCF) Ratio^	F	100%	37.5%	62.5%
Add: Income (USD) (Proportionate based on MCF Ratio^)	G	15,000.00	5,625.00	9,375.00

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Less: Administration expenses (USD) (Proportionate based on MCF Ratio [^])	H	(1,000.00)	(375.00)	(625.00)
NAV before management fee and trustee fee for the day	I=E+G-H	16,014,000.00	6,005,250.00	10,008,750.00
- investment in Target Fund (85% of NAV)	J=I x 85%	13,611,900		
- investment in other liquid assets (15% of NAV)	K=I x 15%	2,402,100		
Class expenses				
Management fee (% p.a.)				
- charged on investment in Target Fund	L	0.30%		
- charged on other liquid assets	M	1.80%		
Management fee for the day (USD) (Proportionate based on MCF Ratio [^])	N=(JxL)+(KxM) / 365	(230.34)	(86.38)	(143.96)
Trustee fee (% p.a.)	O	0.05%		
Trustee fee for the day (USD) (Proportionate based on MCF Ratio [^])	P=(I x O) / 365*F	(21.94)	(8.23)	(13.71)
NAV	Q=I-N-P	16,013,747.72	6,005,155.39	10,008,592.33
Units in Circulation	C		19,607,843.14	10,000,000.00
NAV per unit in Base Currency (USD)	R=Q/C		0.3063	1.0009
FX translation on Day 2 (FX as per Valuation date - as per FIMM FX guidelines)	S		0.32	1.00
NAV per unit in Class currency	R/S		RM0.9572	AUD1.0009
Sales/(Redemption) amount received for Day 2	T		MYR2,000,000.00	AUD (500,000.00)
FX translation on Day 2 (FX as per Valuation date - as per FIMM FX guidelines)	U		0.32	1.00
Value of the sales/redemption (USD)	V = TxU	140,000.00	640,000.00	(500,000.00)
Value of the Fund (USD)	W=Q+V	16,153,747.72	6,645,155.39	9,508,592.33
Day 3				
Opening Value of the Fund (USD)	W	16,153,747.72	6,645,155.39	9,508,592.33

G. RELATED PARTY TRANSACTIONS OR CONFLICT OF INTEREST

Page 6 – 7 of the Third Supplementary Information Memorandum

The disclosure under “**Related Party Transactions or Conflict of Interest**” is hereby deleted and replaced with the following:

“All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.

Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.

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To the best of Trustee's knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it."

H. ADDITIONAL INFORMATION

Page 62 of the Information Memorandum

The disclosures on under Section "**Keeping You Informed**" are hereby deleted and replaced with the following:

When you invest

A transaction advice slip / tax invoice will be sent to you.

Statement of investment

We will send you a monthly statement. It will state the balance of units held by you together with all transactions made since the last statement."

Reports

We will send you:

- The annual report within two (2) months of the Fund's financial year end; and
- Quarterly reports within two (2) months of the end of the period covered.

Tax voucher

We will send you tax vouchers (if any) which will set out the information that is needed to complete your tax return form.

Internet

We publish updated information on our website www.aminvest.com.

Please take note that if you have invested through our appointed distributor via a nominee system of ownership, please obtain the above-mentioned information for that distributor."

I. DOCUMENTS AVAILABLE FOR INSPECTION

Page 65 of the Information Memorandum

The entire Section "**DOCUMENTS AVAILABLE FOR INSPECTION**" is hereby deleted entirely.

J. MANAGING THE FUND'S INVESTMENT

Page 10 - 11 of the First Supplementary Information Memorandum and page 10 of the Second Supplementary Information Memorandum

The disclosure under "**MANAGING THE FUND'S INVESTMENT**" is hereby deleted and replaced with the following:

"Corporate Information of the Manager

AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at 30 September 2023, AFM has more than thirty (30) years of experience in the unit trust industry.

AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management in relation to portfolio management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.

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Roles, Duties and Responsibilities of the Manager

The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing information memorandum.

AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.

Designated Fund Manager

Wong Yew Joe

Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.

Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative's License for the regulated activity of fund management.

Material Litigation

As at 30 September 2023, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.

Note: Please refer to our website (www.aminvest.com) for further information on the Manager and other corporate information which may be updated from time to time.

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