



FIFTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 24 JULY 2024 IN RESPECT OF GLOBAL DIVIDEND

The Manager

AmFunds Management Berhad

Registration number: [198601005272 (154432-A)]

The Trustee

Deutsche Trustees Malaysia Berhad

Registration number: [200701005591(763590-H)]

THIS FIFTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 24 JULY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM FOR GLOBAL DIVIDEND DATED 11 APRIL 2016, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 28 FEBRUARY 2018, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 9 JULY 2019, THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM DATED 7 JULY 2020 AND THE FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM DATED 16 FEBRUARY 2024

SOPHISTICATED INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF INFORMATION MEMORANDUMS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY SOPHISTICATED INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 13 OF THE INFORMATION MEMORANDUM.

THIS FIFTH SUPPLEMENTARY INFORMATION MEMORANDUM HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM, THE SECOND SUPPLEMENTARY INFORMATION MEMORANDUM, THE THIRD SUPPLEMENTARY INFORMATION MEMORANDUM AND THE FOURTH SUPPLEMENTARY INFORMATION MEMORANDUM FOR GLOBAL DIVIDEND

RESPONSIBILITY STATEMENTS

This Fifth Supplementary Information Memorandum dated 24 July 2024 (the “Fifth Supplementary Information Memorandum”) in relation to the Information Memorandum Global Dividend dated 11 April 2016 (the “Information Memorandum”), First Supplementary Information Memorandum dated 28 February 2018 (the “First Supplementary Information Memorandum”), the Second Supplementary Information Memorandum dated 9 July 2019 (the “Second Supplementary Information Memorandum”), the Third Supplementary Information Memorandum dated 7 July 2020 (the “Third Supplementary Information Memorandum”) and the Fourth Supplementary Information Memorandum dated 16 February 2024 (the “Fourth Supplementary Information Memorandum”) (collectively, the “Information Memorandums”) has been reviewed and approved by the directors of AmFunds Management Berhad and they collectively and individually accept full responsibility for the accuracy of all information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Fifth Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has not authorised or recognised the Global Dividend (the “Fund”) and a copy of this Fifth Supplementary Information Memorandum has not been registered with the Securities Commission Malaysia.

The lodgement of this Fifth Supplementary Information Memorandum should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in this Fifth Supplementary Information Memorandum.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of AmFunds Management Berhad responsible for the Fund and takes no responsibility for the contents in this Fifth Supplementary Information Memorandum. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Fifth Supplementary Information Memorandum, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

SOPHISTICATED INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF SOPHISTICATED INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

An investment in the Fund carries with it a degree of risk. The value of units and the income from it, if any, may go down as well as up, and investment in wholesale fund involve risks including the risk of total capital loss and no income distribution. Sophisticated Investors should consider the risk factors set out under the heading Risk Factors in the Information Memorandums.

Statements made in the Information Memorandums are based on the law and practice currently in force in Malaysia and are subject to changes in such law and practices.

Any reference to a time or day in the Information Memorandums shall be a reference to that time or day in Malaysia, unless otherwise stated.

No person has been authorised to issue any advertisement or to give any information, or to make any representations in connection with the offering, placing, subscription, sale, switching or redemption of units in the Fund other than those contained in the Information Memorandums and, if issued, given or made, such advertisement, information or representations must not be relied upon by an investor. Any purchase made by any person on the basis of statements or representations not contained in or inconsistent with the information and representations in the Information Memorandums will be solely at the risk of the Sophisticated Investor. Sophisticated Investors may wish to consult their independent professional adviser about the suitability of the Fund for their investment needs.

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The Information Memorandums do not constitute an offer or solicitation to anyone in any jurisdiction in which such offer or solicitation is not authorised or to any person to whom it is unlawful to make such offer or solicitation.

The Manager has the right to reject any application by a US Person. However, if you are investing through our appointed distributor who operates under a nominee system of ownership, kindly consult the respective distributor accordingly.

THE FUND MAY DECLARE DISTRIBUTION OUT OF CAPITAL. IF THE FUND DECLARE DISTRIBUTION OUT OF CAPITAL, THE CAPITAL OF THE FUND MAY BE ERODED AS THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL IS DEPLETED.

PERSONAL DATA

As part of our day to day business, we collect your personal information when you apply to open an account with us, subscribe to any of our products or services or communicate with us. In return, we may use this information to provide you with our products or services, maintain our records or send you relevant information. We may use your personal information which includes information on any transactions conducted with us, for one or more of the following purposes, whether in Malaysia or otherwise:

- a. Assess your eligibility or suitability for our products which you had applied for and to verify your identity or financial standing through credit reference checks;
- b. To notify you of more and up to-date information such as improvements and new features to the existing products and services, development of new products, services and promotions which may be of interest to you;
- c. Manage and maintain your account(s) through regular updates, consolidation and improving the accuracy of our records. In this manner we can respond to your enquiries, complaints and to generally resolve disputes quickly so that we can improve our business and your relationship with us;
- d. Conduct research for analytical purposes, data mining and analyse your transactions / use of products and services to better understand your current financial / investment position and future needs. We will also produce data, reports and statistics from time to time, however such information will be aggregated so that your identity will remain confidential;
- e. Comply with the requirements of any law and regulations binding on us such as conducting anti-money laundering checks, crime detection / prevention, prosecution, protection and security;
- f. Enforcement of our rights to recover any debt owing to us including transferring or assigning our rights, interests and obligations under any of your agreement with us;
- g. In the normal course of general business planning, oversight functions, strategy formulation and decision making within AmBank Group;
- h. To administer and develop the Manager's and/or the Manager's associated companies within the AmBank Group business relationship with you;
- i. Outsourcing of business and back-room operations within AmBank Group and/or other service providers; and
- j. Any other purpose(s) that is required or permitted by any law, regulations, standards, guidelines and/or relevant regulatory authorities including with the trustee of the Fund.

Sophisticated Investors are advised to read our latest or updated Privacy Notice (notice provided as required under the Personal Data Protection Act 2010) available on our website at www.aminvest.com. Our Privacy Notice may be revised from time to time and if there is or are any revision(s), it will be posted on our website and/or other means of communication deemed suitable by us. However any revision(s) will be in compliance with the Personal Data Protection Act 2010.

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Unless otherwise provided in this Fifth Supplementary Information Memorandum, all the capitalized terms used herein shall have the same meanings ascribed to them in the Information Memorandums.

EXPLANATORY NOTE

This Fifth Supplementary Information Memorandum has been issued to informed Sophisticated Investors of the following, but not limited to:

- the update made to the disclosure in “Income Distribution”;
- the update made to the disclosure in “Transaction Information”; and
- the update made to the disclosure in “Risk Factors”

A. KEY DATA OF THE FUND

Page 8 of the Information Memorandum and Page 5 of the First Supplementary Information Memorandum

The “Income Distribution” under this section is hereby deleted and replaced with the following:

Distribution Policy

RM & RM-Hedged Classes

Subject to availability of income, distribution will be paid quarterly and can be in the form of cash (by telegraphic transfer) or units.

Other Classes except for RM & RM-Hedged Classes

Subject to availability of income, distribution will be paid at least quarterly and will be reinvested into the respective Class.

At the Manager’s discretion, the Fund may distribute from its gain, income and capital. The rationale for distribution out of capital is to allow the Fund the ability to (i) distribute income on a regular basis in accordance with the distribution policy of the Fund or (ii) increase the amount of distributable income to the Unit Holders, after taking into consideration the risk of distributing out of capital.

Distribution out of the Fund’s capital has the effect of lowering the NAV of the Fund, may reduce part of the Unit Holders’ original investment and may also result in reduced future returns to Unit Holders. When a substantial amount of the original investment is being returned to the Unit Holders, it has a risk of eroding the capital of the Fund and may, over time, cause the NAV of the Fund to fall. The greater the risk of capital erosion that exists, the greater the likelihood that, due to capital erosion, the value of future returns would also be diminished.

Note:

Income distribution amount (if any) for each of the Classes could be different subject to the sole discretion of the Manager.

For RM and RM-Hedged Classes only, If income distribution earned does not exceed the amount RM500, it will be automatically reinvested.

B. TRANSACTION INFORMATION

Page 55 of the Information Memorandum and Page 8 – 9 of the First Supplementary Information Memorandum

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The “**Income Distribution**” under this section is hereby deleted and replaced with the following:

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RM & RM-Hedged Classes

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Other Classes except for RM & RM-Hedged Classes

Subject to availability of income, distribution will be paid at least quarterly and will be reinvested into the respective Class.

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Note: Income distribution amount (if any) for each of the Classes could be different subject to the sole discretion of the Manager.

C. RISK FACTORS

Page 15 of the Information Memorandum

Specific risks uniquely associated with the investment portfolio of the Fund

The “**Income Distribution Risk**” under this section is hereby deleted and replaced with the following:

Distribution Risk

It should be noted that the distribution of income is not guaranteed. Circumstances preventing the distribution of income include, among others, insufficient realised gains or realised income to enable income distribution. The Fund may distribute from its realised gain, realised income and capital.

Capital distributions represent a return or withdrawal of part of the amount of your original investment and/or capital gains attributable to the original investment and will result in a reduction in the NAV per unit of the Fund and reduce the capital available for future investment and capital growth. Future capital growth may therefore be constrained.

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