

ANNOUNCEMENT

NOTICE

To all Unitholders of US-Canada Income and Growth RE: CLOSURE OF REGISTER OF UNITHOLDERS

NOTICE IS HEREBY GIVEN that the Register of Unitholders for units, redemptions, registrable transfers and amendments to the Register of Unitholders received by the Manager of US-Canada Income and Growth up to **4.00 pm** on **14 May 2018** will be registered for the income distribution.

The amount of income distribution receivable by each unitholder is calculated by the reference to the total number of units held before the last date for entitlement of the Register of Unitholders.