

# ANNOUNCEMENT

## NOTICE

**To all Unit Holders of Income and Growth Fund**

**RE: Issuance of the Second Supplementary Information Memorandum in respect of Income and Growth Fund dated 16 February 2024**

Dear Valued Unit Holders,

We wish to inform you that we have lodged the Second Supplementary Information Memorandum in respect of Income and Growth dated and effective 16 February 2024 (the "Second Supplementary Information Memorandum") with Securities Commission Malaysia. The Second Supplementary Information Memorandum is to be read in conjunction with the Information Memorandum dated 20 January 2020, and the First Supplementary Information Memorandum dated 15 September 2022 for Income and Growth Fund.

This Second Supplementary Information Memorandum is issued to include the following, but is not limited to:

- the update made to the disclosure in "Investment Strategy and Asset Allocation";
- the update made to the disclosure in "Risk Factors";
- the update made to the disclosure in "Fees, Charges and Expenses";
- the update made to the disclosure in "Transaction Information";
- the update made to the sections in Additional Information; and
- other updates which are general in nature.

For further details, kindly refer to the summary list of key amendments below. Should you require further information and clarification, please do not hesitate to contact us at:

Tel: +603-2032 2888

Fax: +602-2031 5210

Email: [enquiries@aminvest.com](mailto:enquiries@aminvest.com)

**AmFunds Management Berhad**

16 February 2024

**Summary List of Key Amendments for the Second Supplementary Information Memorandum in respect of Income and Growth Fund dated 16 February 2024 (the “Second Supplementary Information Memorandum”). This First Supplementary Information Memorandum is to be read in conjunction with the Information Memorandum dated 20 January 2020 and the First Supplementary Information Memorandum dated 15 September 2022 for Income and Growth Fund.**

Details	Prior disclosure in the Information Memorandums	Revised disclosure in the Second Supplementary Information Memorandum				
The Fund’s Detailed Information	<table border="1"> <tr> <td data-bbox="422 483 583 816"><b>Investment strategy</b></td> <td data-bbox="583 483 1176 816"> <p>The Fund seeks to achieve its investment objective by investing a minimum of 95% of the Fund’s NAV in the Allianz Income and Growth (“Target Fund”) at all times. This implies that the Fund has a passive strategy.</p> <p><i>Note: A replacement of the Target Fund or termination of the Fund would require Unit Holders’ approval.</i></p> </td> </tr> </table>	<b>Investment strategy</b>	<p>The Fund seeks to achieve its investment objective by investing a minimum of 95% of the Fund’s NAV in the Allianz Income and Growth (“Target Fund”) at all times. This implies that the Fund has a passive strategy.</p> <p><i>Note: A replacement of the Target Fund or termination of the Fund would require Unit Holders’ approval.</i></p>	<table border="1"> <tr> <td data-bbox="1197 483 1379 849"><b>Investment Strategy</b></td> <td data-bbox="1379 483 1959 849"> <p>The Fund seeks to achieve its investment objective by investing a minimum of 85% of the Fund’s NAV in the Allianz Income and Growth (“Target Fund”) at all times. This implies that the Fund has a passive strategy.</p> <p><i>Note: A replacement of this Target Fund or termination of the Fund would require Unit Holder’s approval.</i></p> </td> </tr> </table>	<b>Investment Strategy</b>	<p>The Fund seeks to achieve its investment objective by investing a minimum of 85% of the Fund’s NAV in the Allianz Income and Growth (“Target Fund”) at all times. This implies that the Fund has a passive strategy.</p> <p><i>Note: A replacement of this Target Fund or termination of the Fund would require Unit Holder’s approval.</i></p>
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<p>Risk Factors – Specific Risk</p>	<p><b>Liquidity Risk</b>  The Fund will be investing a minimum of 95% of its asset in the Target Fund. There may be exceptional circumstances, which could cause delays in the redemption of shares of the Target Fund and units of the Fund. In the event of exceptional circumstances such as suspension of calculation of net asset value of the Target Fund, no shares of the Target Fund will be redeemed.</p> <p><b>Risk of a Passive Strategy</b>  As the Fund adopts a passive strategy of investing a minimum of 95% of its NAV into the Target Fund at all times, this strategy would result in the Fund being exposed to the risk of its NAV declining when the Target Fund's net asset value declines. This is because the Fund is closely mirroring the performance of the Target Fund and will not be adopting any temporary defensive strategies in response to such declines. All investment decisions are left with the fund manager of the Target Fund.</p>	<p><b>Liquidity Risk</b>  The Fund will be investing a minimum of 85% of its NAV in the Target Fund. There may be exceptional circumstances, which could cause delays in the redemption of shares of the Target Fund and units of the Fund. In the event of exceptional circumstance such as suspension of calculation of NAV of the Target Fund, no shares of the Target Fund will be redeemed.</p> <p><b>Risk of a Passive Strategy</b>  As the Fund adopts a passive strategy of investing a minimum of 85% of its NAV into the Target Fund at all times, this strategy would result in the Fund being exposed to the risk of its NAV declining when the Target Fund's NAV declines. This is because the Fund is closely mirroring the performance of the Target Fund and will not be adopting any temporary defensive strategies in response to such declines. All investment decisions are left with the fund manager of the Target Fund</p>
<p>Fees, Charges and Expenses</p>	<p>-</p>	<p>Revision of calculation of “Annual Management Fee” under section “Ongoing Fees and Expenses”.</p>
<p>Transaction Information</p>	<p>-</p>	<p>Revision of illustration of the computation of the NAV per unit under “NAV per Unit of the Class(es)”.</p>
<p>Additional Information – Keeping You Informed</p>	<p><b>Internet</b>  We publish updated information on our website <a href="http://www.ambankgroup.com">www.ambankgroup.com</a> or <a href="http://www.aminvest.com">www.aminvest.com</a>.</p>	<p><b>Internet</b>  We publish updated information on our website <a href="http://www.aminvest.com">www.aminvest.com</a>.</p>