

ANNOUNCEMENT

NOTICE

To all Unit Holders of AmIncome USD Fund

RE: Issuance of the Second Supplementary Information Memorandum in respect of AmIncome USD Fund dated 31 January 2024

Dear Valued Unit Holders,

We wish to inform you that we have lodged the Second Supplementary Information Memorandum in respect of AmIncome USD Fund dated and effective 31 January 2024 (the "Second Supplementary Information Memorandum") with Securities Commission Malaysia. The Second Supplementary Information Memorandum is to be read in conjunction with the Information Memorandum dated 11 November 2019 and First Supplementary Information dated 22 June 2021.

The Second Supplementary Information Memorandum is issued to include the following, but is not limited to:

- the update made to the disclosure in "Trustee's Delegate (Custodian)";
- the update made to the disclosure in relation to the Designated Fund Manager;
- the update made to the sections in Related Party Transactions or Conflict of Interest and Additional Information; and
- other updates which are general in nature.

For further details, kindly refer to the summary list of key amendments below. Should you require further information and clarification, please do not hesitate to contact us at:

Tel: +603-2032 2888

Fax: +602-2031 5210

Email: enquiries@aminvest.com

AmFunds Management Berhad

31 January 2024

Summary List of Key Amendments for the Second Supplementary Information Memorandum in respect of AmIncome USD Fund dated 31 January 2024 (the “Second Supplementary Information Memorandum”). This Second Supplementary Information Memorandum is to be read in conjunction with the Information Memorandum dated 11 November 2019 and the First Supplementary Information Memorandum dated 22 June 2021 for AmIncome USD Fund.

Details	Prior disclosure in the Information Memorandums	Revised disclosure in the Second Supplementary Information Memorandum
Corporate Directory – Trustee’s Delegate (Custodian)	<p><u>TRUSTEE’S DELEGATE (CUSTODIAN)</u></p> <p>Deutsche Bank (Malaysia) Berhad Company number: 312552-W</p> <p>Registered office Level 18, Menara IMC No. 8, Jalan Sultan Ismail 50250 Kuala Lumpur Tel : (603) 2053 6788 Fax: (603) 2031 8710</p> <p>Business office Level 18-20, Menara IMC, No. 8, Jalan Sultan Ismail, 50250 Kuala Lumpur. Tel : (603) 2053 6788 Fax: (603) 2031 8710</p>	<p><u>TRUSTEE’S DELEGATE (CUSTODIAN)</u></p> <p>Deutsche Bank (Malaysia) Berhad Registration number: 199401026871 (312552-W)</p> <p>Registered office / Business office Level 19 - 20, Menara IMC, No. 8 Jalan Sultan Ismail, 50250 Kuala Lumpur Tel: (603) 2053 6788 Fax: (603) 2031 8710</p>
The Management Company - Designated Fund Manager	<p>Raymond Lew Wei Chien</p> <p>Raymond Lew Wei Chien is the designated person responsible for the fund management function of the Fund. He is the Senior Vice President, Fixed Income and a Senior Fund Manager with</p>	<p>Wong Yew Joe</p> <p>Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm.</p>

	<p>our Fixed Income team with more than twenty (20) years of relevant experience in this field, of which twelve (12) years have been with the Funds Management Division of AMMB Holdings Berhad (“AmInvest”).</p> <p>Currently, he manages fixed income unit trust funds and institutional clients’ portfolios. He also assists in the formulation of trading and investment strategies for fixed income portfolios. His key responsibilities are preparing periodic reports to clients on funds’ performance, interest rate trend and local bond market activities and making recommendations on trading or investment strategies.</p>	<p>He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.</p> <p>Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative’s License for the regulated activity of fund management.</p>
<p>Related Party Transactions or Conflict of Interest</p>	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.</p>	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the</p>

	<p>The directors of AFM may have direct or indirect interest through their directorship in AIFM. Following are the details of the directors:</p> <ul style="list-style-type: none"> • Sum Leng Kuang is the independent director of AIFM. • Tai Terk Lin is the independent director of AIFM. • Goh Wee Peng is the non-independent director of AIFM. <p>For further details of the director's profile, please refer our website (www.aminvest.com).</p> <p>To the best of Trustee's knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>	<p>abovementioned shall make disclosure of their holding of directorship and interest in any company.</p> <p>To the best of Trustee's knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>
<p>Additional Information - Keeping You Informed</p>	<p>Internet We publish updated information on our website www.ambankgroup.com or www.aminvest.com.</p>	<p>Internet We publish updated information on our website www.aminvest.com.</p>