

ANNOUNCEMENT

NOTICE

To all Unit Holders of AmIncome Institutional 5

RE: Issuance of the Fourth Supplementary Information Memorandum in respect of AmIncome Institutional 5 dated 31 January 2024

Dear Valued Unit Holders,

We wish to inform you that we have lodged the Fourth Supplementary Information Memorandum in respect of AmIncome Institutional 5 dated and effective 31 January 2024 (the "Fourth Supplementary Information Memorandum") with Securities Commission Malaysia. The Fourth Supplementary Information Memorandum dated 31 January 2024 is to be read in conjunction with the Replacement Information Memorandum for AmIncome Institutional 5 dated 1 December 2014, the First Supplementary Information Memorandum dated 1 April 2015, the Second Supplementary Information Memorandum dated 10 September 2015 and the Third Supplementary Information Memorandum dated 5 July 2019.

The Fourth Supplementary Information Memorandum is issued to include the following, but is not limited to:

- the update made to the disclosure on registration number of the Manager, Trustee and Trustee's Delegate";
- the update made to the sections in Related Party Transactions or Conflict of Interest and Additional Information;
- the update made to the disclosure in "Managing the Fund's Investment"; and
- other updates which are general in nature.

For further details, kindly refer to the summary list of key amendments below. Should you require further information and clarification, please do not hesitate to contact us at:

Tel: +603-2032 2888

Fax: +602-2031 5210

Email: enquiries@aminvest.com

AmFunds Management Berhad

31 January 2024

Summary List of Key Amendments for the Fourth Supplementary Information Memorandum in respect of AmIncome Institutional 5 dated 31 January 2024 (the “Fourth Supplementary Information Memorandum”). This Fourth Supplementary Information Memorandum is to be read in conjunction with the Replacement Information Memorandum for AmIncome Institutional 5 dated 1 December 2014, the First Supplementary Information Memorandum dated 1 April 2015, the Second Supplementary Information Memorandum dated 10 September 2015 and the Third Supplementary Information Memorandum dated 5 July 2019.

Details	Prior disclosure in the Information Memorandums	Revised disclosure in the Fourth Supplementary Information Memorandum												
Registration number of the Manager and the Trustee	<table border="1"> <tr> <td data-bbox="443 634 751 732">AmFunds Management Berhad</td> <td data-bbox="751 634 1178 732">Registration number: 154432-A</td> </tr> <tr> <td data-bbox="443 732 751 829">Deutsche Trustees Malaysia Berhad</td> <td data-bbox="751 732 1178 829">Registration number: 763590-H</td> </tr> <tr> <td data-bbox="443 829 751 954">Deutsche Bank (Malaysia) Berhad</td> <td data-bbox="751 829 1178 954">Registration number: 312552-W</td> </tr> </table>	AmFunds Management Berhad	Registration number: 154432-A	Deutsche Trustees Malaysia Berhad	Registration number: 763590-H	Deutsche Bank (Malaysia) Berhad	Registration number: 312552-W	<table border="1"> <tr> <td data-bbox="1220 634 1528 732">AmFunds Management Berhad</td> <td data-bbox="1528 634 1961 732">Registration number: [198601005272 (154432-A)]</td> </tr> <tr> <td data-bbox="1220 732 1528 829">Deutsche Trustees Malaysia Berhad</td> <td data-bbox="1528 732 1961 829">Registration number: [200701005591 (763590-H)]</td> </tr> <tr> <td data-bbox="1220 829 1528 954">Deutsche Bank (Malaysia) Berhad</td> <td data-bbox="1528 829 1961 954">Registration number: [199401026871 (312552-W)]</td> </tr> </table>	AmFunds Management Berhad	Registration number: [198601005272 (154432-A)]	Deutsche Trustees Malaysia Berhad	Registration number: [200701005591 (763590-H)]	Deutsche Bank (Malaysia) Berhad	Registration number: [199401026871 (312552-W)]
AmFunds Management Berhad	Registration number: 154432-A													
Deutsche Trustees Malaysia Berhad	Registration number: 763590-H													
Deutsche Bank (Malaysia) Berhad	Registration number: 312552-W													
AmFunds Management Berhad	Registration number: [198601005272 (154432-A)]													
Deutsche Trustees Malaysia Berhad	Registration number: [200701005591 (763590-H)]													
Deutsche Bank (Malaysia) Berhad	Registration number: [199401026871 (312552-W)]													
Corporate Directory – Trustee and Trustee’s Delegate (Custodian)	<p>TRUSTEE’S DELEGATE (CUSTODIAN)</p> <p>Deutsche Bank (Malaysia) Berhad Company number: 312552-W</p> <p><i>Business address</i> Level 18-20, Menara IMC, No. 8 Jalan Sultan Ismail, 50250 Kuala Lumpur Tel: (03) 2053 6788 Fax: (03) 2031 8710</p>	<p>TRUSTEE’S DELEGATE (CUSTODIAN)</p> <p>Deutsche Bank (Malaysia) Berhad Registration number: 199401026871 (312552-W)</p> <p>Registered office / Business office Level 19-20, Menara IMC, No. 8 Jalan Sultan Ismail, 50250 Kuala Lumpur</p>												

	<p><i>Registered office</i> Level 18, Menara IMC No. 8, Jalan Sultan Ismail 50250 Kuala Lumpur Tel: (03) 2053 6788 Fax: (03) 2031 8710</p>	
<p>Related Party Transactions or Conflict of Interest</p>	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are Amlslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Conflict of Interest Policy. Further, the abovementioned are also required to disclosure their holdings of directorship and interest in any company.</p> <p>The directors of AFM may have direct or indirect interest through their directorship in AIFM. Following are details of the directors:-</p> <ul style="list-style-type: none"> • Sum Leng Kuang is the independent director of AIFM. • Tai Terk Lin is the independent director of AIFM. • Seohan Soo is the non-independent director of AIFM. 	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm’s length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are Amlslamic Funds Management Sdn Bhd (“AIFM”), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.</p> <p>To the best of Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>

	<ul style="list-style-type: none"> Goh Wee Peng is the non-independent director of AIFM. <p>For further details of the director’s profile, please refer our website (www.aminvest.com).</p> <p>To the best of Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>	
Additional Information – Keeping You Informed	<p>Internet</p> <p>We publish updated information on our website www.ambankgroup.com or www.aminvest.com.</p>	<p>Internet</p> <p>We publish updated information on our website www.aminvest.com</p>
Managing the Fund’s Investment	<p>THE MANAGER</p> <p>AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at LPD, AFM has more than 30 years of experience in the unit trust industry.</p> <p>Pursuant to AMMB Holdings Berhad’s (the holding company of AmInvestment Management Berhad (“AIM”) and AFM) initiative to streamline the business operations of its asset management business under AIM and the unit trust business under AFM, the businesses of both AIM and AFM are consolidated to operate under a single operating structure, i.e., under AFM.</p>	<p>Corporate Information of the Manager</p> <p>AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at 30 September 2023, AFM has more than thirty (30) years of experience in the unit trust industry.</p> <p>AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management in relation to portfolio management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.</p>

	<p>With effect from 1 December 2014, AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the Act.</p> <p>AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.</p> <p>Roles, Duties and Responsibilities of the Manager</p> <p>The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing Information Memorandum.</p> <p>Material Litigation</p> <p>As at the 31 January 2019, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.</p> <p>Note: Please refer to our website (www.aminvest.com) for further information in relation to AmFunds Management Berhad which may be updated from time to time.</p>	<p>Roles, Duties and Responsibilities of the Manager</p> <p>The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing information memorandum.</p> <p>AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.</p> <p>Designated Fund Manager</p> <p>Wong Yew Joe</p> <p>Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.</p> <p>Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of</p>
--	---	--

		<p>Southern Queensland, Australia. He also holds a Capital Markets Services Representative's License for the regulated activity of fund management.</p> <p>Material Litigation</p> <p>As at 30 September 2023, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.</p> <p><i>Note: Please refer to our website (www.aminvest.com) for further information on the Manager and other corporate information which may be updated from time to time.</i></p>
--	--	---