

# ANNOUNCEMENT

## NOTICE

**To all Unit Holders of AmIncome Value**

**RE: Issuance of the Fourth Supplementary Information Memorandum in respect of AmIncome Value dated 31 January 2024**

Dear Valued Unit Holders,

We wish to inform you that we have lodged the Fourth Supplementary Information Memorandum in respect of AmIncome Value dated and effective 31 January 2024 (the "Fourth Supplementary Information Memorandum") with Securities Commission Malaysia. The Fourth Supplementary Information Memorandum dated 31 January 2024 is to be read in conjunction with the Replacement Information Memorandum for AmIncome Value dated 1 December 2014, the First Supplementary Information Memorandum dated 1 April 2015, the Second Supplementary Information Memorandum dated 10 September 2015 and the Third Supplementary Information Memorandum dated 5 July 2019.

The Fourth Supplementary Information Memorandum is issued to include the following, but is not limited to:

- the update made to the disclosure on registration number of the Manager, Trustee and Trustee's Delegate";
- the update made to the disclosure in "Trustee's Delegate (Custodian)";
- the update made to the sections in Related Party Transaction or Conflict of Interest and Additional Information;
- the update made to the disclosure in "Managing the Fund's Investment"; and
- other updates which are general in nature.

For further details, kindly refer to the summary list of key amendments below. Should you require further information and clarification, please do not hesitate to contact us at:

Tel: +603-2032 2888

Fax: +602-2031 5210

Email: [enquiries@aminvest.com](mailto:enquiries@aminvest.com)

**AmFunds Management Berhad**

31 January 2024

Summary List of Key Amendments for the Fourth Supplementary Information Memorandum in respect of AmIncome Value dated 31 January 2024 (the “Fourth Supplementary Information Memorandum”). This Fourth Supplementary Information Memorandum is to be read in conjunction with the Replacement Information Memorandum for AmIncome Value dated 1 December 2014, the First Supplementary Information Memorandum dated 1 April 2015, the Second Supplementary Information Memorandum dated 10 September 2015 and the Third Supplementary Information Memorandum dated 5 July 2019.

Details	Prior disclosure in the Information Memorandums	Revised disclosure in the Fourth Supplementary Information Memorandum												
Registration number of the Manager and the Trustee	<table border="1"> <tr> <td data-bbox="443 618 779 724"><b>AmFunds Management Berhad</b></td> <td data-bbox="779 618 1194 724">Registration number: 154432-A</td> </tr> <tr> <td data-bbox="443 724 779 824"><b>Deutsche Trustees Malaysia Berhad</b></td> <td data-bbox="779 724 1194 824">Registration number: 763590-H</td> </tr> <tr> <td data-bbox="443 824 779 943"><b>Deutsche Bank (Malaysia) Berhad</b></td> <td data-bbox="779 824 1194 943">Registration number: 312552-W</td> </tr> </table>	<b>AmFunds Management Berhad</b>	Registration number: 154432-A	<b>Deutsche Trustees Malaysia Berhad</b>	Registration number: 763590-H	<b>Deutsche Bank (Malaysia) Berhad</b>	Registration number: 312552-W	<table border="1"> <tr> <td data-bbox="1220 618 1556 737"><b>AmFunds Management Berhad</b></td> <td data-bbox="1556 618 1946 737">Registration number: [198601005272 (154432-A)]</td> </tr> <tr> <td data-bbox="1220 737 1556 855"><b>Deutsche Trustees Malaysia Berhad</b></td> <td data-bbox="1556 737 1946 855">Registration number: [200701005591 (763590-H)]</td> </tr> <tr> <td data-bbox="1220 855 1556 959"><b>Deutsche Bank (Malaysia) Berhad</b></td> <td data-bbox="1556 855 1946 959">Registration number: [199401026871 (312552-W)]</td> </tr> </table>	<b>AmFunds Management Berhad</b>	Registration number: [198601005272 (154432-A)]	<b>Deutsche Trustees Malaysia Berhad</b>	Registration number: [200701005591 (763590-H)]	<b>Deutsche Bank (Malaysia) Berhad</b>	Registration number: [199401026871 (312552-W)]
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<b>Deutsche Bank (Malaysia) Berhad</b>	Registration number: [199401026871 (312552-W)]													
Corporate Directory – Trustee’s Delegate (Custodian)	<p><b>Deutsche Bank (Malaysia) Berhad</b>  <b>Company number: 312552-W</b></p> <p><i>Registered office</i>  Level 18, Menara IMC,  No. 8 Jalan Sultan Ismail,  50250 Kuala Lumpur  Tel: (03) 2053 6788 Fax: (03) 2031 8710</p> <p>Business Office  Level 18-20, Menara IMC,  No 8, Jalan Sultan Ismail,</p>	<p><b>Deutsche Bank (Malaysia) Berhad</b>  <b>Registration number: 199401026871 (312552-W)</b></p> <p><b>Registered office / Business office</b>  Level 19 - 20, Menara IMC,  No. 8 Jalan Sultan Ismail,  50250 Kuala Lumpur</p>												

	<p>50250 Kuala Lumpur Tel: (03) 2053 6788 Fax: (03) 2031 8710</p>	
<p>Related Party Transactions or Conflict of Interest</p>	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm's length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd ("AIFM"), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Conflict of Interest Policy. Further, the abovementioned are also required to disclose their holdings of directorship and interest in any company.</p> <p>The directors of AFM may have direct or indirect interest through their directorship in AIFM. Following are details of the directors:-</p> <ul style="list-style-type: none"> <li>• Sum Leng Kuang is the independent director of AIFM.</li> <li>• Tai Terk Lin is the independent director of AIFM.</li> <li>• Seohan Soo is the non-independent director of AIFM.</li> <li>• Goh Wee Peng is the non-independent director of AIFM.</li> </ul>	<p>All transactions with related parties are to be executed on terms which are best available to the Fund and which are not less favourable to the Fund than an arm's length transaction between independent parties. The Fund may have dealings with parties related to the Manager. The related parties defined are AmIslamic Funds Management Sdn Bhd ("AIFM"), AmInvestment Bank Berhad, AmInvestment Group Berhad, AmBank (M) Berhad and AmBank Islamic Berhad.</p> <p>Trading in securities by an employee is allowed, provided that the policies and procedures in respect of the personal account dealing are observed and adhered to. The directors, investment committee members and employees are required to disclose their portfolio holdings and dealing transactions as required under the Personal Account Dealing Policy and the Management of Conflict of Interest Policy. Further, the abovementioned shall make disclosure of their holding of directorship and interest in any company.</p> <p>To the best of Trustee's knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>

	<p>For further details of the director’s profile, please refer our website (<a href="http://www.aminvest.com">www.aminvest.com</a>).</p> <p>To the best of Trustee’s knowledge, there has been no event of conflict of interest or related party transaction which exists between the Trustee and the Manager or any potential occurrence of it.</p>	
<p>Additional Information – Keeping You Informed</p>	<p><b>Internet</b> We publish updated information on our website <a href="http://www.ambankgroup.com">www.ambankgroup.com</a> or <a href="http://www.aminvest.com">www.aminvest.com</a>.</p>	<p><b>Internet</b> We publish updated information on our website <a href="http://www.aminvest.com">www.aminvest.com</a>.</p>
<p>Managing the Fund’s Investment</p>	<p>AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at LPD, AFM has more than 30 years of experience in the unit trust industry.</p> <p>Pursuant to AMMB Holdings Berhad’s (the holding company of AmInvestment Management Berhad (“AIM”) and AFM) initiative to streamline the business operations of its asset management business under AIM and the unit trust business under AFM, the businesses of both AIM and AFM are consolidated to operate under a single operating structure, i.e., under AFM.</p> <p>With effect from 1 December 2014, AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the Act.</p>	<p><b>Corporate Information of the Manager</b></p> <p>AFM was incorporated on 9 July 1986 and is a wholly owned by AmInvestment Bank Berhad with effective from 21 July 2016. As at 30 September 2023, AFM has more than thirty (30) years of experience in the unit trust industry.</p> <p>AFM is the holder of a Capital Markets and Services Licence for the regulated activities of fund management in relation to portfolio management, dealing in securities restricted to unit trusts and dealing in private retirement scheme issued under the CMSA.</p> <p><b>Roles, Duties and Responsibilities of the Manager</b></p> <p>The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include</p>

	<p>AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.</p> <p><b>Duties and Responsibilities of the Manager</b></p> <p>The Manager is responsible for setting the investment policies and objective for the Fund. The Manager is also responsible for the promotion and administration of the Fund which include but not limited to issuing units, preparing and issuing Information Memorandum.</p> <p><b>Material Litigation</b></p> <p>As at the 31 January 2019, the Manager is not engaged in any material litigation and arbitration, including those pending or threatened, and any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Manager and of its delegates.</p> <p><b>Note: Please refer to our website (<a href="http://www.aminvest.com">www.aminvest.com</a>) for further information in relation to AmFunds Management Berhad which may be updated from time to time.</b></p>	<p>but not limited to issuing units, preparing and issuing information memorandum.</p> <p>AFM is responsible to manage, invest, realize, reinvest or howsoever deal with the Fund in accordance with the investment objective and guidelines, including investment limits and restrictions of the Fund.</p> <p><b>Designated Fund Manager</b></p> <p><b>Wong Yew Joe</b></p> <p>Wong Yew Joe is the designated person responsible for the fund management function of the Fund. He is the Chief Investment Officer of AFM overseeing investments in the firm. He has more than twenty (20) years of experience in financial services and funds management. Over this tenure, his roles covered investment analysis, trading and portfolio management. He also played a key role in product development, business development and managing client relationships.</p> <p>Yew Joe first joined the Funds Management Division in 2006 as a fund manager. His last post was the Head of Fixed Income and oversaw investments in Islamic fixed income instruments and other related instruments. He holds a Bachelor of Commerce (Accounting and Finance) from the University of Southern Queensland, Australia. He also holds a Capital Markets Services Representative's License for the regulated activity of fund management.</p>
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