

ANNOUNCEMENT

NOTICE

To all Unit Holders of AmFlexi Maturity 5

RE: Issuance of the First Supplementary Prospectus in respect of AmFlexi Maturity 5 dated 18 September 2024

Dear Valued Unit Holders,

We wish to inform you that we have lodged the First Supplementary Prospectus in respect of AmFlexi Maturity 5 dated and effective 18 September 2024 (the “First Supplementary Prospectus”) with Securities Commission Malaysia. The First Supplementary Prospectus is to be read in conjunction with the Prospectus dated 23 July 2024 for AmFlexi Maturity 5.

This First Supplementary Prospectus has been issued to inform investors of the following:

- the revision made to the definition of “Offer Period”;
- the revision made to the disclosure of “Offer Period” under section 3.1 Offer Period;
- the insertion of “How Do You Make a Complaint?” under Additional Information; and
- the insertion of Approvals and Conditions chapter.

For further details, kindly refer to the summary list of key amendments below. Should you require further information and clarification, please do not hesitate to contact us at:

Tel: +603-2032 2888

Fax: +602-2031 5210

Email: enquiries@aminvest.com

AmFunds Management Berhad

18 September 2024

Summary List of Key Amendments for the First Supplementary Prospectus in respect of AmFlexi Maturity 5 dated and effective 18 September 2024 (the “First Supplementary Prospectus”). The First Supplementary Prospectus is to be read in conjunction with the Prospectus dated 23 July 2024 for AmFlexi Maturity 5.

Details	Prior disclosure in the Principal Prospectus	Revised Disclosure in the First Supplementary Prospectus
<p>Definitions</p>	<p>Offer Period A period of up to forty-five (45) days commencing from the date units of the Fund are being offered for sale. However, Offer Period may be shortened when the Manager deems appropriate to enter the market in order to capitalize on the prevailing yields and/or market condition.</p> <p>Note: The Manager reserves the right to determine a shorter Offer Period and notify the Trustee. The decision for a shorter Offer Period is based on the sole discretion of the Manager. Units will not be available for sale after the Offer Period.</p>	<p>Offer Period <u>A period of up to seventy-five (75) days commencing from the date units of the Fund are being offered for sale.</u> However, Offer Period may be shortened when the Manager deems appropriate to enter the market in order to capitalize on the prevailing yields and/or market condition.</p> <p><i>Note: The Manager reserves the right to determine a shorter Offer Period and notify the Trustee. The decision for a shorter Offer Period is based on the sole discretion of the Manager. Units will not be available for sale after the Offer Period.</i></p>
<p>The Fund’s Detailed Information – 3.1 Fund Information – Offer Period</p>	<p>23 July 2024 to 5 September 2024 (total of 45 calendar days).</p> <p><i>Note: The Manager reserves the right to determine a shorter Offer Period without prior notice. No Units will be available for sale after the Offer Period. In addition, the Manager also reserves the right not to make investments for the Fund on the Commencement Date in the event the fund size is below RM20 million. In such case, the Manager shall return the subscription amount to the Unit Holders together with the entry charge.</i></p>	<p><u>23 July 2024 to 5 October 2024 (total of 75 calendar days).</u></p> <p><i>Note: The Manager reserves the right to determine a shorter Offer Period without prior notice. No Units will be available for sale after the Offer Period. In addition, the Manager also reserves the right not to make investments for the Fund on the Commencement Date in the event the fund size is below RM20 million. In such a case, the Manager shall return the subscription amount to the Unit Holders, along with the entry charge and the net interest earned, proportionally based on their units in circulation.</i></p>

<p>“How Do You Make a Complaint?” under Additional Information</p>	<p>Nil.</p>	<p>How Do You Make a Complaint?</p> <p>1. If you have any complaints, you may direct your complaints to your personal adviser from the distributor or contact our customer service representative at (603) 2032 2888. Alternatively, you can e-mail us at enquiries@aminvest.com. If you wish to write to us, please address your letter to:</p> <p>AmFunds Management Berhad 9th Floor, Bangunan AmBank Group No.55, Jalan Raja Chulan 50200 Kuala Lumpur</p> <p>2. Federation of Investment Managers Malaysia (FIMM)’s Complaints Bureau:</p> <p>(a) via phone to : (603) 7890 4242 (b) via fax to : (603) 2093 2700 (c) via e-mail to : complaints@fimm.com .my (d) via online : www.fimm.com.my complaint form available at (e) via letter to : Legal, Secretarial & Regulatory Affairs Federation of Investment Managers Malaysia 19-06-1, 6th Floor, Wisma Tune</p>
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No. 19, Lorong Dungun
Damansara Heights
50490 Kuala Lumpur

3. If you are dissatisfied with the outcome of the internal dispute resolution process, please refer your dispute to the Securities Industry Dispute Resolution Center (SIDREC):

- (a) via phone to : (603) 2276 6969
- (b) via e-mail to : info@sidrec.com.my
- (c) via letter to : Securities Industry Dispute Resolution Center ("SIDREC")
Level 25, Menara Takaful Malaysia
No. 4, Jalan Sultan Sulaiman
50000 Kuala Lumpur

4. You can also direct your complaint to the Securities Commission Malaysia (SC) even if you have initiated a dispute resolution process with SIDREC. To make a complaint, please contact the SC's Consumer & Investor Office:

- (d) via phone to the : (603) 6204 8999
Aduan Hotline at
- (e) via fax to : (603) 6204 8991
- (f) via e-mail to : aduan@seccom.com.my

		<p>(g) via online : www.sc.com.my complaint form available at</p> <p>(h) via letter to : Consumer & Investor Office Securities Commission Malaysia 3 Persiaran Bukit Kiara Bukit Kiara 50490 Kuala Lumpur</p>
<p>Approvals and Conditions</p>	<p>Nil.</p>	<p>New chapter insertion immediately after chapter “14 DIRECTORY”</p> <p>15 APPROVALS AND CONDITIONS</p> <p>On 5 September 2024, the Fund has obtained approval from the SC for a variation to clause 8.01 of the SC Guidelines which stipulates that the initial offer period must not exceed 21 days. However, the initial period may be extended up to 45 days for close-ended funds. The variation obtained for the Fund from the SC allows the Manager to extend the Offer Period for an additional 30 days from 6 September 2024 to 5 October 2024.</p>