

AmlInvest Accorded the Best Domestic Fixed Income Fund Manager 2020 by the Employees Provident Fund



(L - R) The AmlInvest team comprising Kho Hock Khoon, Senior Vice President of Fixed Income, AmFunds Management Berhad (AFM), Raymond Lew Wei Chien, Head of Fixed Income, AFM, Goh Wee Peng, Chief Executive, AmlInvest and Wong Yew Joe, Chief Investment Officer, AFM.

AmlInvest has been honoured as the Best Domestic Fixed Income Fund Manager 2020 (“**Award**”) by the Employees Provident Fund (“**EPF**”) for the 2021 External Fund Managers Awards for its stellar performance in managing the EPF’s domestic fixed income mandate last year.¹

Commenting on the win, Ms. Goh Wee Peng, Chief Executive of AmlInvest, said, “Our investment team’s ability to apply the appropriate investment strategies to respond quickly has cushioned the impact to the investment portfolio and enabled us to successfully navigate through the volatile market conditions last year. We are honoured to be recognised by the EPF as the top performing external portfolio fixed income manager for domestic mandate which is an affirmation to our investment expertise and acknowledging our capabilities built over the past 40 years.”

Mr. Wong Yew Joe, Chief Investment Officer, AmFunds Management Berhad (AmlInvest), added, “Last year, we adopted dynamic asset allocation investment strategies which provided the flexibility to switch between aggressive and defensive stances to capitalise on market conditions. We continue to be consistent in our approach to be selective on credit exposure leveraging on our robust credit evaluation, while employing active tactical trading strategies based on prevailing market valuations and outlook. We will seek out bonds that will benefit from economic recovery on the back of easing movement restrictions.”

AmlInvest manages assets worth around RM49 billion (as at October 2021) comprising both conventional and Shariah-compliant investment solutions, both foreign and local investments across asset classes. Around 86% of its total assets under management comprised fixed income investments.

Throughout the years, AmlInvest has received various awards for its expertise in managing fixed income investments, including this year’s Best Bond Fund Family Group Over Three Years for the second year at the Refinitiv Lipper Fund Awards Malaysia 2021.² AmlInvest also scooped the Best Asset Manager (Fixed Income), Malaysia award for the second consecutive year at the Alpha Southeast Asia 12th Annual Fund Management Awards 2021³ and Best Bond Manager for Malaysia award at Asia Asset Management’s Best of the Best Awards 2021.⁴

At the Refinitiv Lipper Fund Malaysia Awards 2021, AmlInvest’s AmDynamic[#] Bond fund clinched two awards, namely the Best Bond MYR Fund Over Three Years and Best Bond MYR Fund Over Five Years, for the second year running.² This award-winning fund is also a unit trust fund eligible under the EPF Member’s Investment Scheme (“**EPF MIS**”).⁵ EPF MIS allows EPF members to transfer a portion of their savings from their Account 1 for investments through appointed fund management institutions as an option to enhance their retirement savings.⁵

Notes and Sources:

[#] The word “Dynamic” in the context refers to the fund’s investment strategy which is active management, not buy-and-hold strategy.

¹ Employees Provident Fund (“EPF”) External Fund Managers deliver good performance despite challenging conditions in 2020, 8 October 2021.

² Refinitiv Lipper Fund Awards Malaysia 2021, March 2021.

³ Alpha Southeast Asia 12th Annual Fund Management Awards 2021, June 2021.

⁴ Asia Asset Management Best of the Best Awards 2021, January 2021.

⁵ EPF accessible via www.kwsp.gov.my/member/investment



Growing Your Investments in a Changing World

Disclaimer - This advertisement material is prepared for information purposes only and may not be published, circulated, reproduced or distributed in whole or part, whether directly or indirectly, to any person without the prior written consent of AmFunds Management Berhad [198601005272 (154432-A)] and AmlIslamic Funds Management Sdn Bhd [200801029135 (830464-T)] (“AmlInvest”). This advertisement material should not be construed as an offer or solicitation for the purchase or sale of any units in AmlInvest’s unit trust fund(s). Investors shall be solely responsible for using and relying on any contents in this advertisement material. AmlInvest and its employees shall not be held liable to the investors for any damage, direct, indirect or consequential losses (including loss of profit), claims, actions, demands, liabilities suffered by the investors or proceedings and judgments brought or established against the investors, and costs, charges and expenses incurred by the investors or for any investment decision that the investors have made as a result of relying on the content or information in this advertisement material. Investors are advised to read and understand the contents of the Master Prospectus dated 10 September 2017 including any supplementary made thereof from time to time (“Prospectus(es)”) and its Product Highlights Sheet (“PHS”), obtainable at www.aminvest.com, before making an investment decision. The Prospectus(es) and PHS have been registered with the Securities Commission Malaysia, who takes no responsibility for its contents. The Securities Commission Malaysia has not reviewed this advertisement material. Investors may wish to seek advice from a professional advisor before making an investment. The Fund’s units will only be issued upon receipt of the complete application form accompanying the Prospectus(es). Past performance of the Fund is not an indication of its future performance. The Fund’s unit prices and income distribution payable, if any, may rise or fall. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the Net Asset Value (“NAV”) per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Please be advised that where a unit split is declared, the value of investor’s investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. Please refer to the Prospectus(es) for detailed information on the specific risks of the fund(s). Investors are advised to consider these risks and other general risk elaborated, as well as the fees, charges and expenses involved. This advertisement material may be translated into languages other than English. In the event of any dispute or ambiguity arising out of such translated versions of this advertisement material, the English version shall prevail. AmlInvest’s Privacy Notice can be accessed via aminvest.com. The Refinitiv Lipper Fund Awards are based on the Lipper Leader for Consistent Return rating, which is a risk-adjusted performance measure calculated over 36, 60 and 120 months. Lipper Leaders fund ratings do not constitute and are not intended to constitute investment advice or an offer to sell or the solicitation of an offer to buy any security of any entity in any jurisdiction. For more information, see lipperfundawards.com.