

11 May 2021

## **AmInvest Scoops Three Best of the Best Awards for Fund Management Expertise**

AmInvest has scooped up three fund management awards, namely, Best Pension Fund Manager (for the third consecutive year), Best Institutional House and Best Bond Manager for Malaysia awards at Asia Asset Management's Best of the Best Awards 2021 ("**Awards**").<sup>1</sup> The Awards recognise the most outstanding fund management players for their excellence in managing investments in the Asia-Pacific region.<sup>1</sup>

Commenting on the wins, Dato' Sulaiman Mohd Tahir, Group Chief Executive Officer of AmBank Group, said, "To receive these acknowledgements is a huge honour for us as it is a testament to our 40 years' experience in managing funds and highlights the expertise, as well as, the capabilities of our people. Currently (as at March 2021), we manage Assets Under Management ("**AUM**") of around MYR48 billion with the support of our retail and institutional clients."

As Malaysia's Best Pension Fund Manager, AmInvest was commended for registering the best returns for its domestic pension mandates and its Private Retirement Scheme ("**AmPRS**") funds against relevant benchmarks, and the size of these mandates over three-year and five-year periods.<sup>1</sup> Over the last three years (as at March 2021), AmPRS-Islamic Equity Fund and AmPRS-Islamic Balanced Fund were ranked among the top five best performing PRS funds in the market with total returns of 38.0% and 33.5% respectively, or annualised returns of 11.3% and 10.1% accordingly.<sup>2</sup> AmInvest offers one of the most diverse ranges of retirement solutions in the market for Malaysian investors to choose from according to their respective retirement needs, goals and risk tolerances. The fund management house is also the only PRS Provider in the country to offer conventional bond and Shariah-compliant sukuk fund offerings, i.e., AmPRS-Tactical Bond and AmPRS-Dynamic# Sukuk.<sup>3</sup>

The Best Institutional House, Malaysia award recognises AmInvest for its performance on market share, client retention, new business won, stability of the senior management team, new initiatives, thought leadership and growth of institutional assets over three years.<sup>1</sup>

In addition, AmInvest was lauded for its best investment and research process, navigation of the local market conditions, value add to clients and performance and size of its bond assets over one-year and three-year periods under the Best Bond Manager, Malaysia category.<sup>1</sup>

“Our team’s ability to apply appropriate investment strategies in order to capitalise on the best investment opportunities was instrumental in cushioning the impact to our investors’ investment portfolios during the volatile market conditions throughout 2020. AmInvest’s AUM growth has been on an uptrend throughout the years with growth of AUM in pension mandates and AmPRS funds, institutional mandates and bond investments by 24%, 28% and 41% respectively over the past three years (as at March 2021). We would like to express our gratitude to our investors for their continued trust in our capabilities to be their investment partner of choice,” said Ms. Goh Wee Peng, Chief Executive Officer of AmInvest.

Asia Asset Management is a publication based in Hong Kong which provides news on the Asian asset management industry.<sup>1</sup>

#### **About AmInvest**

AmInvest is the brand name for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn Bhd, both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, Exchange Traded Funds (ETF) and Private Retirement Scheme (PRS); encompassing both conventional and Shariah-compliant funds.

#### **Sources & Notes:**

*#The word “Dynamic” refers to the Target Fund’s investment strategy which is active management, not a buy-and-hold strategy.*

<sup>1</sup> *Asia Asset Management, January 2021.*

<sup>2</sup> *Based on performance data for Class D compiled by Lipper, Refinitiv, as at 31 March 2021. Performance is shown in Malaysian Ringgit on a NAV price basis with income distribution reinvested. Performance figures are calculated net of all fees, charges and expenses, except entry charge and exit penalty (if any). Past performance is not indicative of future performance. In terms of performance ranking, it is under the Pension Funds category with a total of 55 funds (according to Lipper Global Classification) for the fund’s three-year total return. Primary funds are to be used by default in performance statistics to prevent double counting and ranking anomalies.*

<sup>3</sup> *Based on data compiled by Lipper, Refinitiv under the Pension Funds category with a total of 58 funds (according to Lipper Global Classification), as at 31 March 2021 for the following funds: AmPRS-Tactical Bond (Bond Asia Pacific LC) and AmPRS-Dynamic<sup>#</sup> Sukuk (Bond MYR). Primary funds are to be used by default in performance statistics to prevent double counting and ranking anomalies.*

**Disclaimer:**

This advertisement material is prepared for information purposes only and may not be published, circulated, reproduced or distributed in whole or part, whether directly or indirectly, to any person without the prior written consent of AmFunds Management Berhad [198601005272 (154432-A)] ("AmInvest"). This advertisement material should not be construed as an offer or solicitation for the purchase or sale of any units in AmInvest's Private Retirement Scheme(s) ("AmPRS"). Investors shall be solely responsible for using and relying on any contents in this advertisement material. AmInvest and its employees shall not be held liable to the investors for any damage, direct, indirect or consequential losses (including loss of profit), claims, actions, demands, liabilities suffered by the investors or proceedings and judgments brought or established against the investors, and costs, charges and expenses incurred by the investors or for any investment decision that the investors have made as a result of relying on the content or information in this advertisement material. Investors are advised to read and understand the contents of the Third Replacement Disclosure Document for AmPRS dated 2 April 2021, including any supplementary made thereof from time to time ("Disclosure Document(s)") and its Product Highlights Sheet ("PHS"), obtainable at [www.aminvest.com](http://www.aminvest.com), before making an investment decision. The Disclosure Document(s) and PHS have been registered with the Securities Commission Malaysia, who takes no responsibility for its contents. The Securities Commission Malaysia has not reviewed this advertisement material. Investors may wish to seek advice from a professional advisor before making an investment. The fund's units will only be issued upon receipt of the complete application form accompanying the Disclosure Document(s). Past performance of the fund is not an indication of its future performance. The fund's unit prices and income distribution payable, if any, may rise or fall. Where a unit split/distribution is declared, investors are advised that following the issue of additional units/distribution, the Net Asset Value ("NAV") per unit will be reduced from pre-unit split NAV/cum-distribution NAV to post-unit split NAV/ex-distribution NAV. Please be advised that where a unit split is declared, the value of investor's investment in Malaysian Ringgit will remain unchanged after the distribution of the additional units. Please refer to the Disclosure Document(s) for detailed information on the specific risks of the fund(s). Investors are advised to consider these risks and other general risk elaborated, as well as the fees, charges and expenses involved. While our Shariah-compliant fund(s) have been structured to conform to Shariah principles, investors should seek their own independent Shariah advice prior to investing in any of our Shariah-compliant fund(s). This advertisement material may be translated into languages other than English. In the event of any dispute or ambiguity arising out of such translated versions of this advertisement material, the English version shall prevail. AmInvest's Privacy Notice can be accessed via [aminvest.com](http://aminvest.com).