

# AmlInvest named the Best Domestic Fixed Income Fund Manager 2022 by the Employees Provident Fund (EPF)



From the front - Ms. Goh Wee Peng - Chief Executive Officer of AmFunds Management Berhad. From the back left - Calvin Kuek Wee Yong - Head of Islamic Fixed Income of AmIslamic Funds Management Sdn. Bhd., Mr. Raymond Lew Wei Chien - Head of Fixed Income of AmFunds Management Berhad, Mr. Kevin Wong Weng Tuck - Principal Officer and Chief Investment Officer of AmIslamic Funds Management Sdn. Bhd. and Mr. Wong Yew Joe - Chief Investment Officer of AmFunds Management Berhad.

AmlInvest was named the Best Domestic Fixed Income Fund Manager 2022 by the Employees Provident Fund ("EPF") at EPF's 2022 External Fund Managers Awards<sup>1</sup>.

AmlInvest is the brand name for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn. Bhd. AmlInvest manages assets worth around RM48 billion (as at August 2023) comprising both conventional and Shariah-compliant investment solutions, both foreign and local investments across various asset classes. Around 87% of its total assets under management comprise fixed income investments.

Ms. Goh Wee Peng, Chief Executive Officer of AmFunds Management Berhad, said, "AmlInvest's recognition by the EPF as the top performing external portfolio fixed income manager for domestic fixed income mandate is an affirmation of our investment expertise and our capabilities built over the past 40 plus years. We are committed to meeting and exceeding the investment objectives given by EPF which in turn contributes to the retirement wellbeing of the members of EPF".



**Ms. Goh Wee Peng**  
Chief Executive Officer  
AmFunds Management Berhad

Mr. Kevin Wong Weng Tuck, Principal Officer and Chief Investment Officer of AmIslamic Funds Management Sdn. Bhd. added, "Our outperformance stemmed from our investment team's strategy, which was overweighting portfolio duration to position for a bullish flattening of the yield curve and favouring credit securities for income generation. Going forward, we remain selective on credit exposure, and we see value in the sukuk market to deliver good performance across our fixed income mandates".

AmlInvest is a multiple-award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, Exchange-Traded Funds (ETF) and Private Retirement Schemes (PRS) encompassing both conventional and Shariah-compliant funds.

We offer a suite of unit trust funds approved under the EPF Members Investment Scheme ("EPF MIS")<sup>2</sup>. EPF MIS allows EPF members to transfer a portion of their Account 1 savings for investments through appointed institutions as an option to optimise their retirement savings.

#### Notes and Sources:

<sup>1</sup> The EPF Announces Winners For The EPF External Fund Managers Awards 2022, 19 August 2023.

<sup>2</sup> Info accessible via [www.kwsp.gov.my/member/investment](http://www.kwsp.gov.my/member/investment).

## Award-Winning Funds Management Company



**4**  
DECADES  
Managing  
Funds

- Best Domestic Fixed Income Fund Manager 2022

EPF External Fund Managers Awards 2022

- Best Asset Manager (Money Market Funds), Malaysia
- Best Fund with the Optimal Information Ratio in Malaysia

Alpha Southeast Asia 14<sup>th</sup> Annual Fund Management Awards 2023

- Best Pension Fund Manager, Malaysia (5 consecutive years)
- Best Bond Manager, Malaysia (3 consecutive years)
- Best Sukuk Manager, Malaysia (2 consecutive years)
- Best ESG Engagement Initiative, Malaysia (2 consecutive years)
- Best Institutional House, Malaysia
- Islamic Institutional House of the Year, Malaysia
- Best Performance Award: Asian REITS (5 Years), Malaysia

Asia Asset Management Best of the Best Awards 2023

- Best ETF Provider, Malaysia (2 consecutive years)

The Asset Triple A Sustainable Investing Awards for Institutional Investor, ETF, and Asset Servicing Providers 2023

- Insurance Fund House of the Year, Malaysia (6 consecutive years)
- Best Islamic Fund Manager

InsuranceAsia News Institutional Asset Management Awards 2023

- Best Bond Fund Family Group Over 3 Years (4 consecutive years)

Refinitiv Lipper Fund Awards Malaysia 2023

- AmIncome Plus (Fixed Income - Malaysia) (Short Duration)
- AmBond (Core Fixed Income - Malaysia)
- Europe Equity Growth (Equity - Europe) (2 consecutive years)

FSMOne Recommended Unit Trusts Awards 2023/24

#### Sustainable Series - Climate Tech Fund

- Best Impact in Climate Action (Gold)
- Best Impact in Healthy Ecosystem (Gold)
- Best Impact in Resource Security (Gold)

#### Sustainable Series - Positive Change Fund

- Best Impact in Basic Needs (Gold)
- Best Impact in Human Development (Silver)
- Best Impact in Resource Security (Silver)

The Edge ESG Awards 2022

Note: More info on the awards at [www.aminvest.com](http://www.aminvest.com)



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