

AmlInvest Launches Global Lower Carbon Equity Fund

AmlInvest has introduced its Sustainable Series – Global Lower Carbon Equity Fund (“Fund”), which is a long-term capital growth fund. The Fund will feed into HSBC Global Investment Funds – Global Lower Carbon Equity (“Target Fund”), which invests in a well-diversified portfolio of global companies across developed markets that have an overall lower exposure to carbon intensive businesses.



Dato' Sulaiman Mohd Tahir
Group Chief Executive Officer, AmBank Group

Commenting on the launch, Dato' Sulaiman Mohd Tahir, Group Chief Executive Officer of AmBank Group, said, “The new Fund is in line with AmBank Group’s commitment to sustainability and adds to the five other Sustainable and Responsible Investment (SRI) funds¹ under the Sustainable Series that AmlInvest has already launched.”



Ms. Goh Wee Peng
Chief Executive Officer
AmFunds Management Berhad

Ms. Goh Wee Peng, Chief Executive Officer of AmFunds Management Bhd, said, “This latest new Fund is created for investors who are responding to the climate challenge by adopting strategies to lower the carbon impact of their investment portfolios. To reduce climate risks, companies are gearing up for the transition to a climate-resilient and low-carbon economy. The transition

to a lower-carbon economy will support innovative companies which are driving solutions to the climate challenge and creating positive investment opportunities in the process.”

“In order to promote effective stewardship towards the delivery of sustainable long-term value to investors, we have pledged our commitment towards the United Nations-supported Principles for Responsible Investment (UNPRI). We are also signatories to the Malaysian Code for Institutional Investors,” she added.

The sustainability objectives, embedded in the Target Fund, aim for a stronger overall Environmental, Social and Governance (ESG) profile and a significant reduction in carbon emissions relative to the Fund’s Benchmark (MSCI World Index). These targets, an enhanced overall ESG score and a lower-carbon intensity, are integrated directly into the investment process, to help better manage climate and ESG risks and opportunities. The Target Fund employs a multi-factor quantitative investment process that seeks to deliver outperformance through focused exposure to multiple factors, such as value, quality, momentum, low-risk and size. The Target Fund’s multi-factor framework aims to maintain a proper and effective diversified factor exposure to help deliver a potentially less cyclical performance across the different economic and market regimes.

The Fund’s base currency is United States Dollar (“USD”). It is being offered for subscription to sophisticated investors in USD, Ringgit Malaysia (“RM”) and in RM-Hedged classes at the initial offer prices of USD1 and RM1 per unit respectively during the initial offer period until 12 June 2023.

AmlInvest is the brand name for the fund management business of AmFunds Management Berhad and AmlIslamic Funds Management Sdn. Bhd. For more details on the Fund’s features and risks, please refer to the AmlInvest Information Memorandum for Sustainable Series – Global Lower Carbon Equity Fund dated 23 May 2023 via www.aminvest.com.

Note:

¹ Sustainable and Responsible Investment (“SRI”): Sustainable Series – Global Lower Carbon Equity Fund is a qualified SRI fund under the Guidelines on SRI Funds.

Award-Winning Funds Management Company



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Sustainable Series - Climate Tech Fund

- Best Impact in Climate Action (Gold)
- Best Impact in Healthy Ecosystem (Gold)
- Best Impact in Resource Security (Gold)

Sustainable Series - Positive Change Fund

- Best Impact in Basic Needs (Gold)
- Best Impact in Human Development (Silver)
- Best Impact in Resource Security (Silver)

The Edge ESG Awards 2022

- Best ETF Provider, Malaysia (2 consecutive years)

The Asset Triple A Sustainable Investing Awards for Institutional Investor, ETF, and Asset Servicing Providers 2023

- Best Islamic Fund Manager
- Insurance Fund House of the Year, Malaysia (6 consecutive years)

InsuranceAsia News Institutional Asset Management Awards 2023

- Best Bond Fund Family Group Over 3 Years (4 consecutive years)

Refinitiv Lipper Fund Awards Malaysia 2023

- Best Pension Fund Manager, Malaysia (5 consecutive years)
- Best Bond Manager, Malaysia (3 consecutive years)
- Best Sukuk Manager, Malaysia (2 consecutive years)
- Best ESG Engagement Initiative, Malaysia (2 consecutive years)
- Best Institutional House, Malaysia
- Islamic Institutional House of the Year, Malaysia
- Best Performance Award: Asian REITS (5 Years), Malaysia

Asia Asset Management Best of the Best Awards 2023

- Best Domestic Fixed Income Fund Manager 2021 (2 consecutive years)

EPF External Fund Managers Annual Awards 2021

Note: More info on the awards at aminvest.com



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