

AmInvest's AmDynamic[#] Bond is the Best Malaysia Bond Fund



From right: Ms. Goh Wee Peng, Chief Executive Officer, Mr. Raymond Lew Wei Chien, Head of Fixed Income, AmFunds Management Berhad, Mr. Shihan Abeyguna, Managing Director, Southeast Asia, Ms. Julianna Lim, Sales Director and Mr. Zhiyang Chan, Sales Director, Morningstar with Morningstar Awards for Investing Excellence.

AmInvest received the Best Malaysia Bond Fund for its AmDynamic[#] Bond ("Fund") from 2024 Morningstar Awards for Investing Excellence – Malaysia ("Award").

As the Best Malaysia Bond Fund, AmDynamic[#] Bond was commended for delivering strong risk-adjusted returns and demonstrated its capability of serving its investors over time.

AmInvest is the brand name for the fund management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn. Bhd., both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with over 40 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, exchange-traded funds (ETF) and private retirement schemes (PRS), encompassing both conventional and Shariah-compliant funds.

Commenting on this win, AmFunds Management Berhad's Chief Executive Officer, Ms Goh Wee Peng, said, "We are honoured to receive this esteemed award for our AmDynamic[#] Bond. AmInvest has been managing funds for more than 40 years and this achievement truly solidifies our position as a leading fund management house in the country."

"We remain focused on delivering value to our investors while seeking out the best opportunities available in the market and maintaining our position as a leading player in the fund management industry," she added.

In addition to the 2024 Morningstar award, AmDynamic[#] Bond also clinched the best fund award for its ten-year performance in the Bond MYR – Malaysia Pension category at the recent LSEG Lipper Fund Awards 2024.¹

AmDynamic[#] Bond seeks to maximise risk-adjusted returns for investors by incorporating factors such as interest rate expectations, currency movements and diversification opportunities through its exposure to both local as well as foreign bonds. The Fund employs an active management investment strategy that seeks to increase returns by leveraging on market views and timing decision.

The 2024 Morningstar Awards for Investing Excellence in Malaysia honour funds and fund groups that have demonstrated the capacity to generate substantial longer-term returns without taking undue risks, as well as the ability to contribute the most value within the framework of an appropriate peer group for investors during the previous year.²

Note and sources:

[#] The word "Dynamic" refers to the Target Fund's investment strategy, which is active management, not a buy-and-hold strategy.

¹ LSEG Lipper Fund Awards 2024, Malaysia, March 2024.

² 2024 Morningstar Awards for Investing Excellence - Malaysia, March 2024.

Award-Winning Funds Management Company



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DECADES
Managing
Funds

- Best Malaysia Bond Fund - AmDynamic Bond

Morningstar Investing Excellence 2024

- Best Bond Fund Family Group Over 3 Years (5 consecutive years)
- AmDynamic Bond, Best Bond MYR Fund Over 10 Years
- AmMalaysia Equity, Best Equity Malaysia Fund Over 10 Years

LSEG Lipper Fund Awards Malaysia 2024

- Best Pension Fund Manager, Malaysia (6 consecutive years)
- Best Bond Manager, Malaysia (4 consecutive years)
- Best Sukuk Manager, Malaysia (3 consecutive years)
- Islamic Institutional House of the Year, Malaysia (2 consecutive years)
- Best ASEAN Awards: Best Application of ESG
- Best ESG Manager, Malaysia
- Best Performance Award: Asian REITS (5 Years) (2 consecutive years)
- Best Performance Award: Asian Bonds, Local Currency (10 Years)

Asia Asset Management Best of the Best Awards 2024

- Cambridge Excellence Award for Islamic Asset Management in Malaysia 2024
- Best Sukuk Fund in Malaysia

Cambridge Islamic Funds Awards (CIFA) 2024

- Best Selling Unit Trusts 2023 - AmIncome

iFAST Awards Night 2024

- AmIncome Plus (Fixed Income - Malaysia) (Short Duration)
- Europe Equity Growth (Equity - Europe) (2 consecutive years)
- AmBond (Core Fixed Income - Malaysia)

FSMOne Recommended Unit Trusts Awards 2023/24

- Sustainable Series - Climate Tech Fund
- Best Impact in Climate Action (Silver)
- Sustainable Series - Positive Change Fund
- Best Impact in Basic Needs (Silver)

The Edge ESG Awards 2023

Note: More info on the awards at www.aminvest.com



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