

Core Private Markets Fund



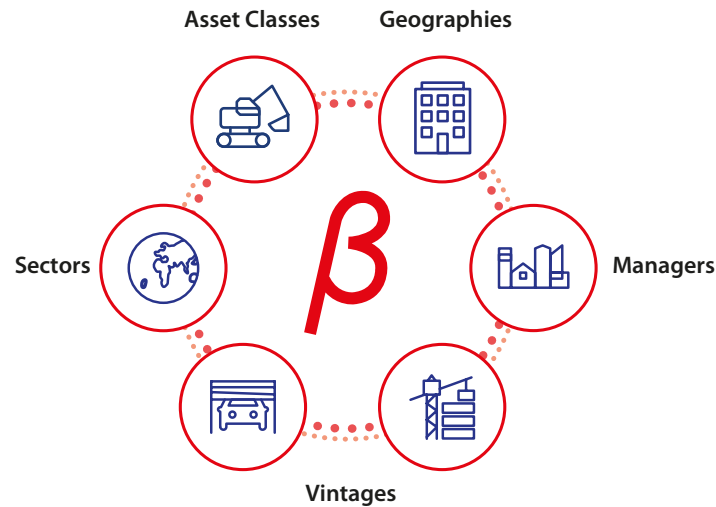
About AmInvest

AmInvest funds span across different asset classes over four decades, providing both conventional and Shariah-compliant solutions to retail and institutional investors.

Core Private Markets Fund is a new private markets fund, which aims to provide high net worth individuals, wealth managers, fund-of-funds and institutions with fully diversified exposure to private equity, infrastructure equity, corporate private debt and infrastructure debt, available via a convenient and efficient fund vehicle.

Key reasons to invest in Core Private Markets Fund (the "Fund")

1. Broad diversification to harvest private markets beta¹



Note: ¹ Beta is a theoretical risk measure for securities and indicates how the risk of a security relates to the risk of the market as a whole.

Source: Allianz Global Investors.

2. Efficient investment structure offers multiple benefits

Diversified cross-asset private markets investment in one fund.



Benefit from scale and market access.



No investment period with direct access to mature, evergreen portfolio.



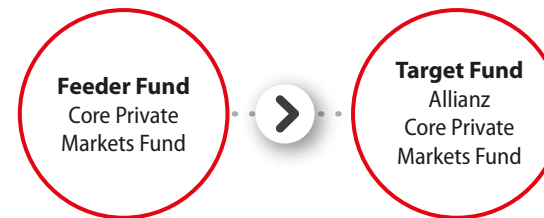
Quarterly liquidity².



Note: ² Subject to notice periods and deferral rules.

3. Leverage on the expertise of Target Fund Manager – Allianz Global Investors

- Almost 30 years investing experience with earliest investment capabilities in private markets dating as far back as 1996.
- Strong and diverse team of investment experts to build innovative private market solutions.



A well-diversified portfolio of private markets assets focused initially on:

- Corporate private debt
 - Private equity
- Infrastructure equity
- Infrastructure debt

Fund Information

Fund Category/Type	Wholesale (feeder fund)/Growth.
Target Fund	Allianz Core Private Markets Fund.
Investment Objective	The Fund seeks to provide long-term capital growth. <i>Note: Any material change to the investment objective of the Fund would require unit holders' approval.</i>
Asset Allocation	<ul style="list-style-type: none"> • A minimum of 85% of the Fund's NAV in the Target Fund; and • A maximum of 15% of the Fund's NAV in liquid assets such as cash and deposits. For clarification, deposit includes cash with bank which pays interest.
Investor Profile	The Fund is suitable for sophisticated investors seeking: <ul style="list-style-type: none"> • exposure in diversified cross-asset private markets; • investment that provide capital growth; • long-term investment horizon.
Specific Risks associated with the Fund	Risk of a passive strategy, risk of not meeting the Fund's investment objective, currency risk, distribution risk, liquidity risk, redemption risk and suspension risk.
Income Distribution	Subject to the availability of income, the Fund endeavors to distribute on a quarterly basis. However, the amount of income available for distribution may vary from period to period. Any distribution declared, at the Manager's sole and absolute discretion, may be in the form of cash and/or Units. At the Manager's discretion, the Fund may distribute from its gain, income and capital. The rationale for distribution out of capital is to allow the Fund the ability to (i) distribute income on a regular basis in accordance with the distribution policy of the Fund or (ii) increase the amount of distributable income to the unit holders, after taking into consideration the risk of distributing out of capital. Distribution out of the Fund's capital has the effect of lowering the NAV of the Fund, may reduce part of the unit holders' original investment and may also result in reduced future returns to unit holders. When a substantial amount of the original investment is being returned to the unit holders, it has a risk of eroding the capital of the Fund and may, over time, cause the NAV of the Fund to fall. The greater the risk of capital erosion that exists, the greater the likelihood that, due to capital erosion, the value of future returns would also be diminished.
Classes of Subscription	RM Class, RM-Hedged Class and USD Class.

Note: The Manager reserves the right to vary the frequency and/or amount of distribution for each of the Classes.

Fees and Charges

Entry Charge	Up to 5.00% of NAV per unit of the Class(es).
Exit Penalty	Nil.
Annual Management Fee	Up to 1.80% per annum of the NAV of the Fund and apportioned to each Class based on the multi-class ratio (MCR).
Annual Trustee Fee	Up to 0.04% per annum of the NAV of the Fund.

Note: The above fees and charges may be subject to any applicable taxes and/or duties imposed by the Government of Malaysia which are payable by the unit holder(s) and/or the Fund (as the case may be) at the prevailing rate.

Investments in the Fund involve risks including the risk of total capital loss and no income distribution. For further details on the Fund's information and risks, please refer to the Information Memorandum.

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Growing Your Investments in a Changing World

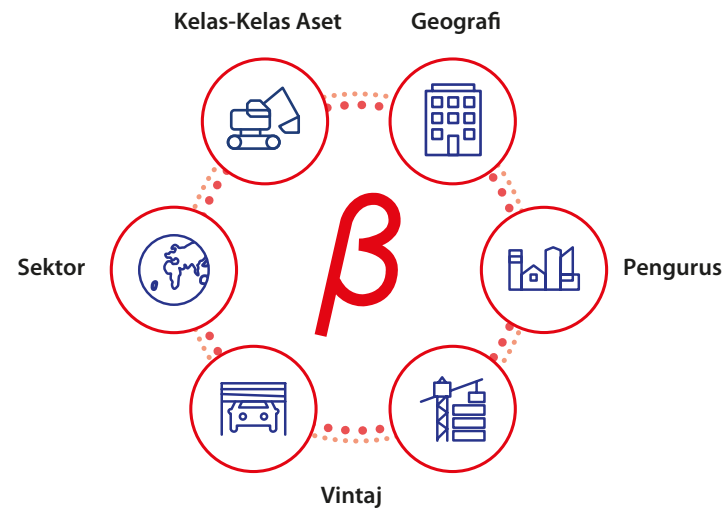
Mengenai AmlInvest

Dana AmlInvest menjangkau kelas aset yang berbeza sejak lebih empat dekad, menyediakan kedua-dua penyelesaian konvensional dan patuh Syariah untuk pelabur runcit dan institusi.

Core Private Markets Fund adalah satu dana pasaran swasta baharu, yang bermatlamat untuk memberikan pendedahan kepada pelbagai ekuiti swasta, ekuiti infrastruktur, hutang swasta korporat dan hutang infrastruktur kepada individu bernilai bersih tinggi, pengurus kekayaan, *fund-of-funds* (dana-dalam-dana) dan institusi-institusi, yang disediakan melalui kaedah dana yang mudah dan cekap.

Sebab utama untuk melabur dalam Core Private Markets Fund (“Dana”)

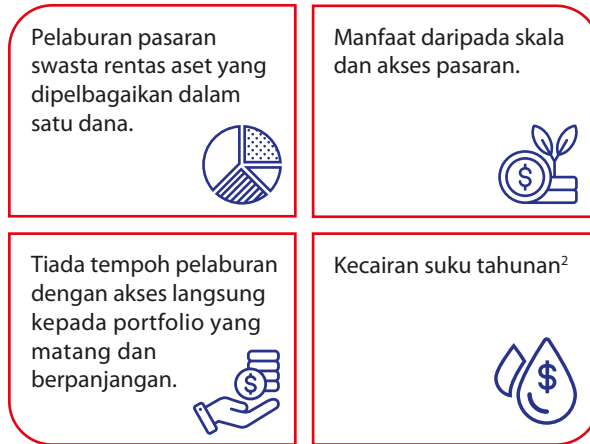
1. Kepelbagaian luas untuk menuai beta¹ pasaran swasta



Nota: ¹ Beta ialah ukuran risiko yang bersifat teori untuk sekuriti dan menunjukkan bagaimana risiko sesuatu sekuriti berkait dengan risiko pasaran secara keseluruhannya.

Sumber: Allianz Global Investors.

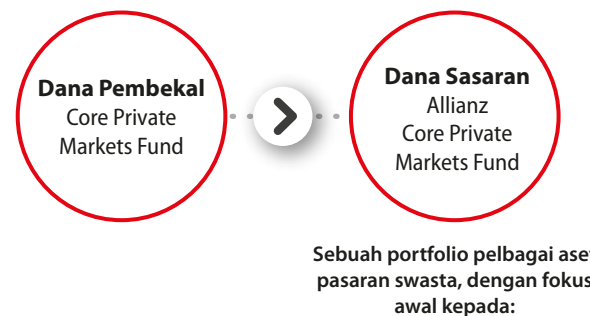
2. Struktur pelaburan cekap menawarkan pelbagai manfaat



Nota: ² Tertakluk kepada tempoh pemberitahuan dan peraturan penundaan.

3. Memanfaatkan kepakaran Pengurus Dana Sasaran – Allianz Global Investors

- Hampir 30 tahun pengalaman dalam pelaburan pasaran swasta, bermula sejak 1996.
- Pasukan pakar pelaburan yang kuat dan pelbagai untuk menyediakan penyelesaian pasaran swasta yang inovatif.



- Hutang swasta korporat
 - Ekuiti swasta
 - Ekuiti infrastruktur
 - Hutang infrastruktur

Maklumat Dana

Kategori Dana/Jenis	Borong (dana pembekal)/Pertumbuhan.
Dana Sasaran	Allianz Core Private Markets Fund.
Objektif Pelaburan	Dana ini bertujuan untuk menyediakan pertumbuhan modal jangka panjang.
<i>Nota: Sebarang perubahan material kepada objektif pelaburan Dana akan memerlukan kelulusan pemegang unit.</i>	
Peruntukan Aset	<ul style="list-style-type: none"> • Minimum 85% daripada NAB Dana dalam Dana Sasaran; dan • Maksimum 15% daripada NAB Dana dalam aset cair seperti tunai dan deposit. Sebagai penjelasan, deposit termasuk tunai dengan bank yang membayar faedah.
Profil Pelabur	Dana ini sesuai untuk pelabur-pelabur yang mencari: <ul style="list-style-type: none"> • pendedahan dalam pasaran swasta rentas aset yang dipelbagaikan • pelaburan yang memberikan pertumbuhan modal; • horizon pelaburan jangka panjang.
Risiko Khusus berkaitan Dana	Risiko strategi pasif, risiko tidak memenuhi objektif pelaburan Dana, risiko mata wang, risiko pengagihan, risiko kecairan, risiko penebusan dan risiko penggantungan.
Pengagihan Pendapatan	Tertakluk kepada pendapatan tersedia, Dana akan berusaha untuk membuat pengagihan pada setiap suku tahun. Walau bagaimanapun, amaun pendapatan yang tersedia untuk pengagihan boleh berubah-ubah dari satu tempoh ke satu tempoh. Sebarang pengagihan yang diumumkan, mengikut budi bicara mutlak Pengurus, boleh dalam bentuk tunai dan/atau Unit.
Dana boleh diagihkan daripada laba, pendapatan dan modal mengikut budi bicara Pengurus. Rasional pengagihan yang dibuat daripada modal adalah untuk memberikan Dana kemampuan untuk (i) mengagihkan pendapatan secara berkala menurut dasar pengagihan Dana atau (ii) meningkatkan amaun pendapatan boleh agih kepada pemegang unit, selepas mempertimbangkan risiko pengagihan daripada modal.	
Kesan pengagihan daripada modal Dana ialah ia boleh merendahkan NAB Dana, mengurangkan bahagian pelaburan asal pemegang unit dan juga boleh menyebabkan pulangan masa hadapan berkurangan kepada pemegang unit. Apabila sebahagian besar daripada pelaburan asal dipulangkan kepada pemegang unit, ia berisiko menghakis modal Dana dan boleh, selepas suatu tempoh, menyebabkan NAB Dana jatuh. Lagi besar risiko wujud pengurangan modal, lagi besar kemungkinan untuk nilai pulangan masa hadapan berkurangan, akibat hakisan modal.	
<i>Nota: Pengurus berhak untuk mengubah kekerapan dan/atau amaun pengagihan bagi setiap Kelas.</i>	
Kelas-Kelas Langgan	Kelas RM, Kelas RM-Lindung Nilai dan Kelas USD.

Yuran dan Caj

Caj Masuk	Sehingga 5.00% daripada NAB per unit Kelas (kelas-kelas).
Penalti Keluar	Tiada.
Yuran Pengurusan Tahunan	Sehingga 1.80% setahun daripada NAB Dana dan dibahagi-bahagikan kepada setiap Kelas berdasarkan nisbah berbilang kelas (MCR).
Yuran Pemegang Amanah Tahunan	Sehingga 0.04% setahun daripada NAB Dana.

Yuran dan caj di atas mungkin tertakluk kepada sebarang cukai dan/atau duti yang dikenakan oleh Kerajaan Malaysia yang perlu dibayar oleh pemegang unit dan/atau Dana (mengikut mana-mana yang berkenaan) pada kadar semasa.

Pelaburan dalam Dana melibatkan risiko termasuk risiko kehilangan semua modal dan tiada pengagihan pendapatan. Untuk maklumat lanjut mengenai risiko Dana, sila rujuk kepada Memorandum Maklumat.

Penafian - Bahan iklan ini disediakan untuk tujuan maklumat sahaja dan tidak boleh diterbitkan, diedarkan, diterbitkan semula atau diedarkan secara keseluruhan atau sebahagian, sama ada secara langsung atau tidak langsung, kepada mana-mana orang tanpa kebenaran bertulis terlebih dahulu daripada AmFunds Management Berhad [198601005272 (154432-A)] (“AmlInvest”). Bahan iklan tidak boleh ditafsirkan sebagai tawaran atau permohonan untuk pembelian atau penjualan mana-mana unit dalam dana borong AmlInvest. Pelabur hendaklah bertanggungjawab sepenuhnya untuk penggunaan dan pergantungan kepada apa-apa kandungan dalam bahan iklan ini. AmlInvest dan kakitangannya tidak akan bertanggungjawab terhadap pelabur untuk sebarang kerosakan, kerugian langsung, tidak langsung atau berbangkit (termasuk kehilangan keuntungan), tuntutan, tindakan, permintaan, liabiliti yang pelabur alami atau prosiding dan penghakiman yang dibawa atau ditentukan terhadap pelabur, dan kos, caj dan perbelanjaan yang ditanggung oleh pelabur atau untuk sebarang keputusan pelaburan yang pelabur telah buat dengan bergantung pada kandungan atau maklumat dalam bahan iklan ini. Pelabur adalah dinasihatkan untuk membaca dan memahami kandungan Memorandum Maklumat untuk Core Private Markets Fund bertarikh 4 September 2024, termasuk mana-mana tambahan berikutnya dari semasa ke semasa (“Memorandum Maklumat”) dan Lembaran Maklumat Produk (“PHS”), boleh didapati di www.aminvest.com, sebelum membuat sesuatu keputusan pelaburan. Memorandum Maklumat dan PHS tersebut telah diserahkan kepada Suruhanjaya Sekuriti Malaysia, yang tidak bertanggungjawab ke atas kandungannya. Kelulusan atau kebenaran Suruhanjaya Sekuriti Malaysia, atau pendaftaran, penyimpanan atau penyerahan Memorandum Maklumat dan PHS tidak bermakna atau menunjukkan bahawa Suruhanjaya Sekuriti Malaysia telah mencadangkan atau mengendors Dana tersebut. Suruhanjaya Sekuriti Malaysia tidak menyamak bahan iklan ini. Pelabur mungkin mahu mendapatkan nasihat daripada penasihat profesional sebelum membuat keputusan pelaburan. Unit Dana hanya akan diterbitkan apabila borang permohonan lengkap yang mengiringi Memorandum Maklumat diterima. Prestasi masa lalu bukan petunjuk kepada prestasi masa hadapan. Harga unit Dana dan pulangan pelaburan serta pengagihan pendapatan Dana yang boleh dibayar, jika ada, mungkin turun atau meningkat. Di mana pemecahan/pengagihan unit diisytiharkan, pelabur adalah dinasihatkan bahawa berikutan terbitan unit/pengagihan tambahan, Nilai Aset Bersih (“NAB”) setiap unit akan dikurangkan daripada NAB pemecahan pra unit/NAB merangkap pengagihan kepada NAB pemecahan pasca unit/NAB bekas pengagihan. Sila ambil perhatian bahawa jika pemecahan unit diisytiharkan, nilai pelaburan pelabur dalam Ringgit Malaysia akan kekal tidak berubah selepas pengagihan unit tambahan tersebut. Pelaburan dalam Dana tersebut terdedah kepada risiko strategi pasif, risiko tidak memenuhi objektif pelaburan Dana, risiko mata wang, risiko pengagihan, risiko kecairan, risiko penebusan dan risiko penggantungan. Sila rujuk Memorandum Maklumat untuk maklumat terperinci mengenai risiko khusus dana tersebut. Pelabur dinasihatkan untuk mempertimbangkan risiko ini dan risiko am lain yang telah diuraikan, serta yuran, caj dan perbelanjaan yang terlibat. Bahan iklan ini boleh diterjemahkan ke dalam bahasa selain bahasa Inggeris. Sekiranya berlaku sebarang pertikaian atau kekeliruan yang timbul daripada versi terjemahan bahan iklan ini, versi bahasa Inggeris akan diguna pakai. Notis Privasi AmlInvest boleh diakses melalui www.aminvest.com.

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AmFunds Management Berhad 198601005272 (154432-A)
9th & 10th Floor, Bangunan AmBank Group
55 Jalan Raja Chulan, 50200 Kuala Lumpur, Malaysia
Email: enquiries@aminvest.com