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AmInvest Triumphs as Malaysia's Best Pension Fund Manager for the Second Time

AmInvest has been awarded a second consecutive win as Malaysia's Best Pension Fund Manager by Asia Asset Management at its 2020 Best of the Best Awards ("Awards").¹ The Awards recognise the most outstanding players in the funds management business in Asia.²

Asia Asset Management had assessed AmInvest over three-year and five-year periods on how it has managed its domestic pension mandates and its Private Retirement Scheme ("AmPRS") funds, the size of these mandates and returns against relevant benchmarks, as well as investor education initiatives undertaken.²

Commenting on the win, Dato' Sulaiman Mohd Tahir, Group Chief Executive Officer, AmBank Group, said, "We have been managing funds for 39 years now, and our team's ability to identify investment opportunities in an ever-changing market environment has been key in helping our investors to grow their retirement portfolios."

AmInvest's pension business has been on an upward trend throughout the years. Over the last five years as at December 2019, AmInvest's pension mandates and AmPRS funds' assets under management has grown by 28% or around MYR3.1 billion.

"We offer one of the most diverse range of retirement solutions in the market in terms of asset classes comprising 9 AmPRS funds³ for Malaysian investors to choose from according to their respective retirement needs, goals and risk tolerance. We are also the only Private Retirement Scheme provider in the country

to offer unique AmPRS non-core fund offerings, namely two bond funds, AmPRS-Tactical Bond and AmPRS-Dynamic[#] Sukuk which is a Shariah-compliant fund,⁴” Mr. Seohan Soo, Chief Executive Officer of AmInvestment Bank Berhad added.

Throughout the years, AmInvest has received various awards for its expertise as well as capabilities in managing pension funds.

Asia Asset Management is a publication based in Hong Kong which provides news on the Asian asset management industry.²

About AmInvest

AmInvest is the brand name for the funds management business of AmFunds Management Berhad and AmIslamic Funds Management Sdn Bhd, both of which are wholly-owned subsidiaries of AmInvestment Bank Berhad. We are a multiple award-winning fund manager based in Malaysia with 39 years of investing experience managing unit trust funds, wholesale funds, institutional mandates, Exchange Traded Funds (ETF) and Private Retirement Scheme (PRS); encompassing both conventional and Shariah-compliant funds.

Sources & Notes:

#The word "Dynamic" refers to the Target Fund's (AmDynamic[#] Sukuk) investment strategy which is active management, not a buy-and-hold strategy.

¹ Asia Asset Management Best of the Best Awards 2019 and 2020, January 2020.

² Asia Asset Management, March 2020.

³ Based on data compiled by Lipper, Refinitiv on the list of PRS funds in Malaysia as at 31 January 2020.

⁴ Based on data compiled by Lipper, Refinitiv under the Pension Funds category with a total of 57 funds (according to Lipper Global Classification) as at 31 January 2020 for the following funds: AmPRS-Tactical Bond Class D (Bond Asia Pacific LC) and AmPRS-Dynamic[#] Sukuk Class D (Bond MYR).

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